

FY RESULTS 2014

27 FEBRUARY 2015

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AIRBUS
GROUP

Disclaimer

This presentation includes forward-looking statements. Words such as “anticipates”, “believes”, “estimates”, “expects”, “intends”, “plans”, “projects”, “may” and similar expressions are used to identify these forward-looking statements. Examples of forward-looking statements include statements made about strategy, ramp-up and delivery schedules, introduction of new products and services and market expectations, as well as statements regarding future performance and outlook. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.

These factors include but are not limited to:

- Changes in general economic, political or market conditions, including the cyclical nature of some of Airbus Group's businesses;
- Significant disruptions in air travel (including as a result of terrorist attacks);
- Currency exchange rate fluctuations, in particular between the Euro and the U.S. dollar;
- The successful execution of internal performance plans, including cost reduction and productivity efforts;
- Product performance risks, as well as programme development and management risks;
- Customer, supplier and subcontractor performance or contract negotiations, including financing issues;
- Competition and consolidation in the aerospace and defence industry;
- Significant collective bargaining labour disputes;
- The outcome of political and legal processes including the availability of government financing for certain programmes and the size of defence and space procurement budgets;
- Research and development costs in connection with new products;
- Legal, financial and governmental risks related to international transactions;
- Legal and investigatory proceedings and other economic, political and technological risks and uncertainties.

As a result, Airbus Group's actual results may differ materially from the plans, goals and expectations set forth in such forward-looking statements. For a discussion of factors that could cause future results to differ from such forward-looking statements, see Airbus Group “Registration Document” dated 4 April 2014.

Any forward-looking statement contained in this presentation speaks as of the date of this presentation. Airbus Group undertakes no obligation to publicly revise or update any forward-looking statements in light of new information, future events or otherwise.

FY RESULTS 2014

Group Highlights

Divisional Highlights

**Guidance 2015
& Dividend**



Strong financial performance

- **Revenues: €61 bn, +5% vs. 2013**
- **EBIT* before one off: €4.1 bn, +15% vs. 2013**
- **EPS: €2.99, +61% vs. 2013**
- **FCF: €2.0 bn, up €+ 2.8 bn vs. 2013**
- **Proposed DPS: €1.20, +60% vs. 2013**

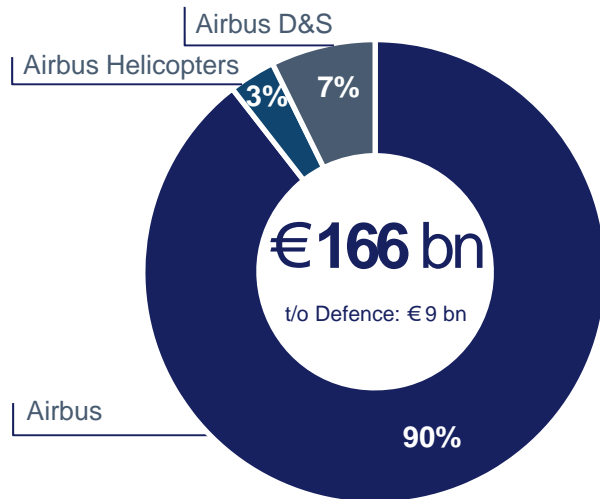
Strong operational performance and strategy implementation

- Strong commercial momentum at Airbus: order book at historical high (6,386 a/c, > 10 years of deliveries)
- Highly competitive products with modernisation of platforms
- Strong operational performance in Commercial aircraft, Helicopters and Space
- Execution of core strategy and divestment program

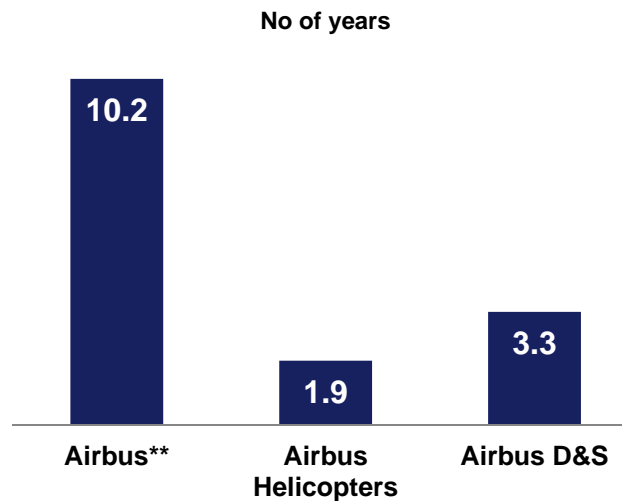
* Pre-goodwill impairment and exceptionals

FY 2014 COMMERCIAL ENVIRONMENT

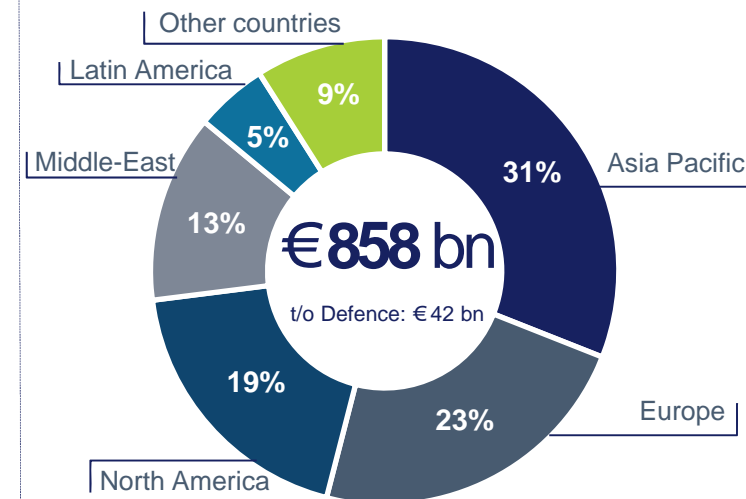
**Airbus Group
Order Intake* by Segment (by value)**



**Airbus Group
Order Book Coverage**



**Airbus Group
Order Book* by Region (by value)**



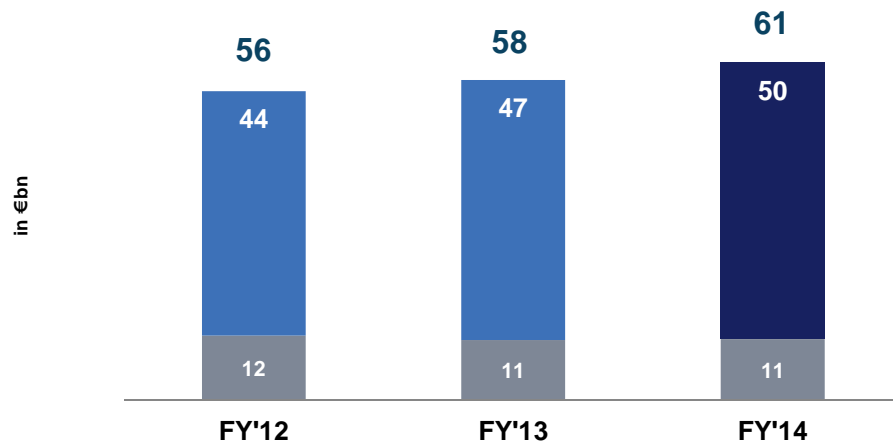
- AIRBUS: Net book to bill >2; including over 300 net A320ceo orders and 154 for A330 family
- A320: Increase in production to 50 per month in 2017. A320neo: Flight test in progress (>250 flight hours)
- A330: Adjust production to 6 per month for 2016. A330neo: 120 net orders and 40 MOUs

* Commercial Order Intake and Order Book based on list prices

** Calculation based on backlog in units

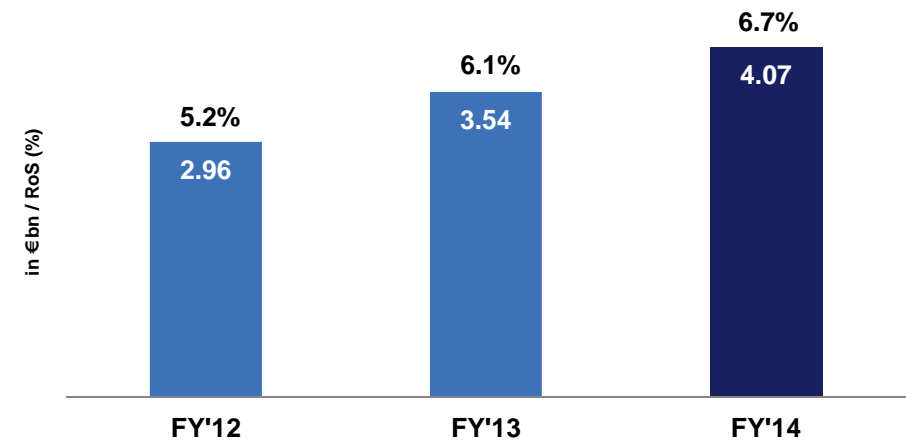
FY 2014 FINANCIAL PERFORMANCE

Revenues

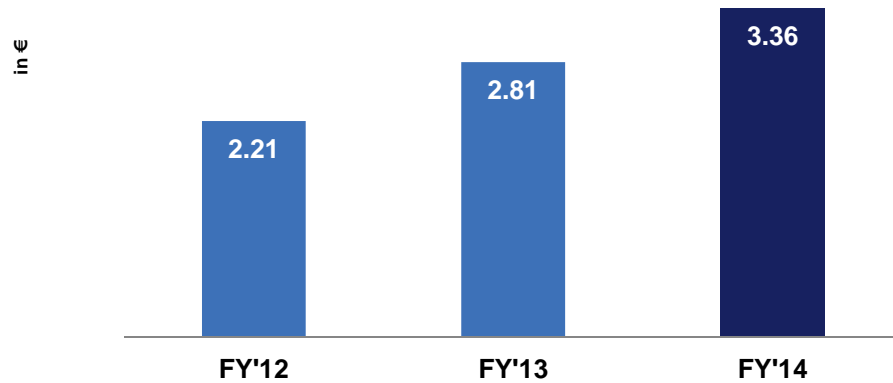


t/o Defence

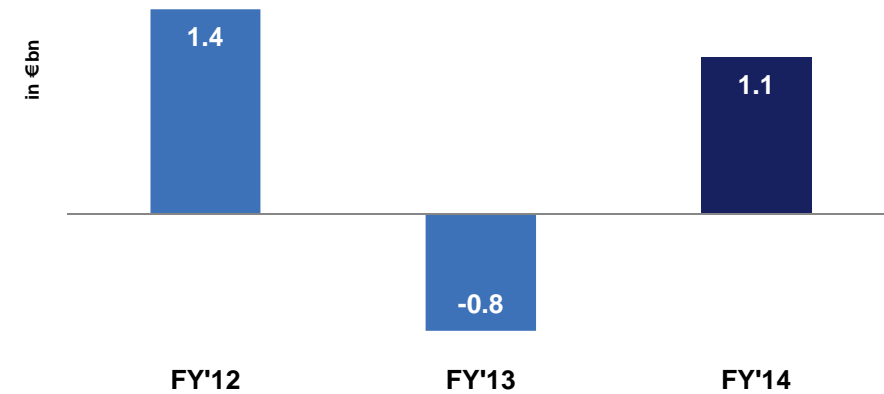
EBIT* before one-off



EPS** before one-off



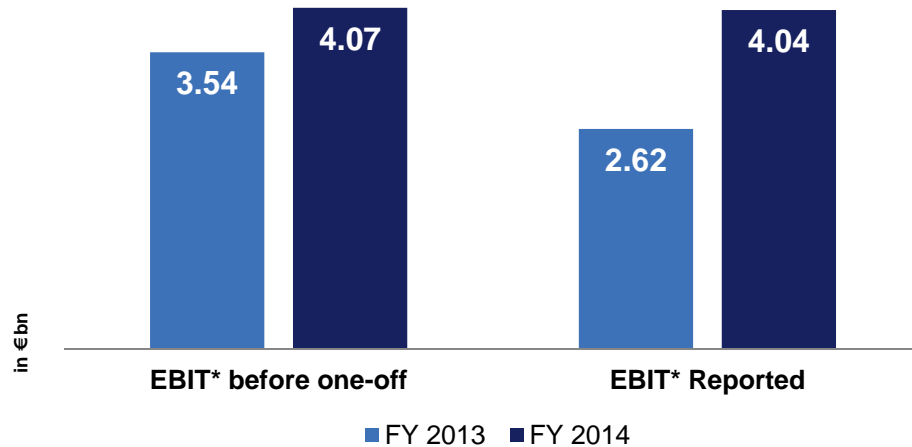
FCF before M&A



* Pre-goodwill impairment and exceptionals; ** FY 2014 Average number of shares: 782,962,385 compared to 792,466,862 in FY 2013
2013 figures are pro forma, amended with IFRS 11 restatements. Capitalised R&D: € 225 m in FY 2014 and € 417 m in FY 2013

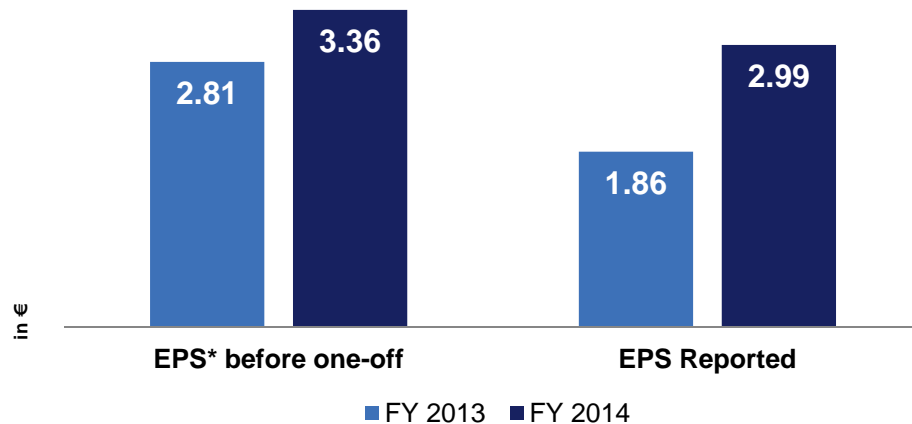
FY 2014 PROFITABILITY

EBIT* performance



- FY 2014 EBIT* reported +54%
 - FY 2014 one-offs resulting from:
 - €- 551 m A400M provision
 - €+ 383 m Divestments
 - €+ 142 m \$ PDP mismatch / BS Revaluation
- €- 26 m Net one-off**

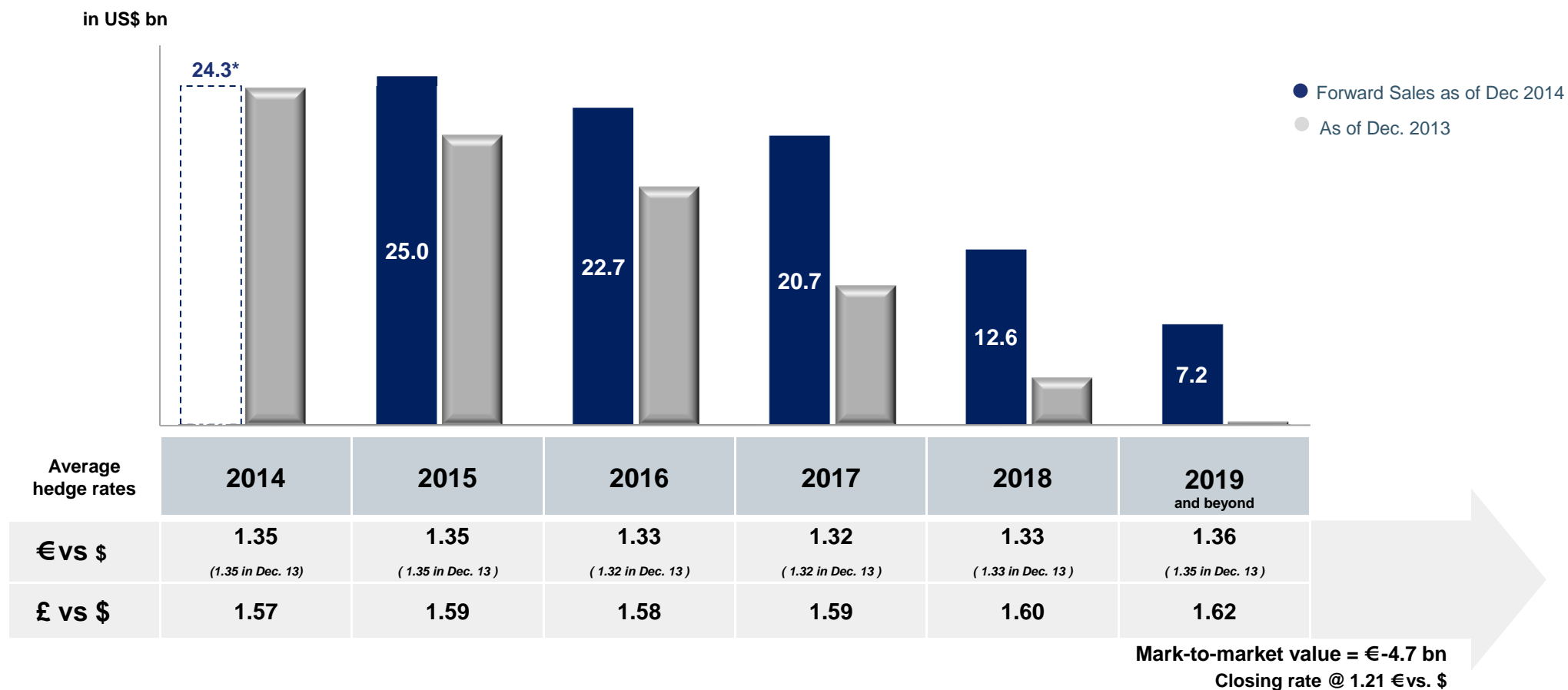
EPS performance



- FY 2014 Net Income of €2.3 bn, +59%
- FY 2014 EPS of €2.99, +61%
- FY 2014 Financial one-offs €- 341 m reflect negative foreign exchange revaluation
- FY 2014 tax rate 27%

* Pre-goodwill impairment and exceptionals; 2013 figures restated for IFRS 11 JV Accounting

CURRENCY HEDGE POLICY

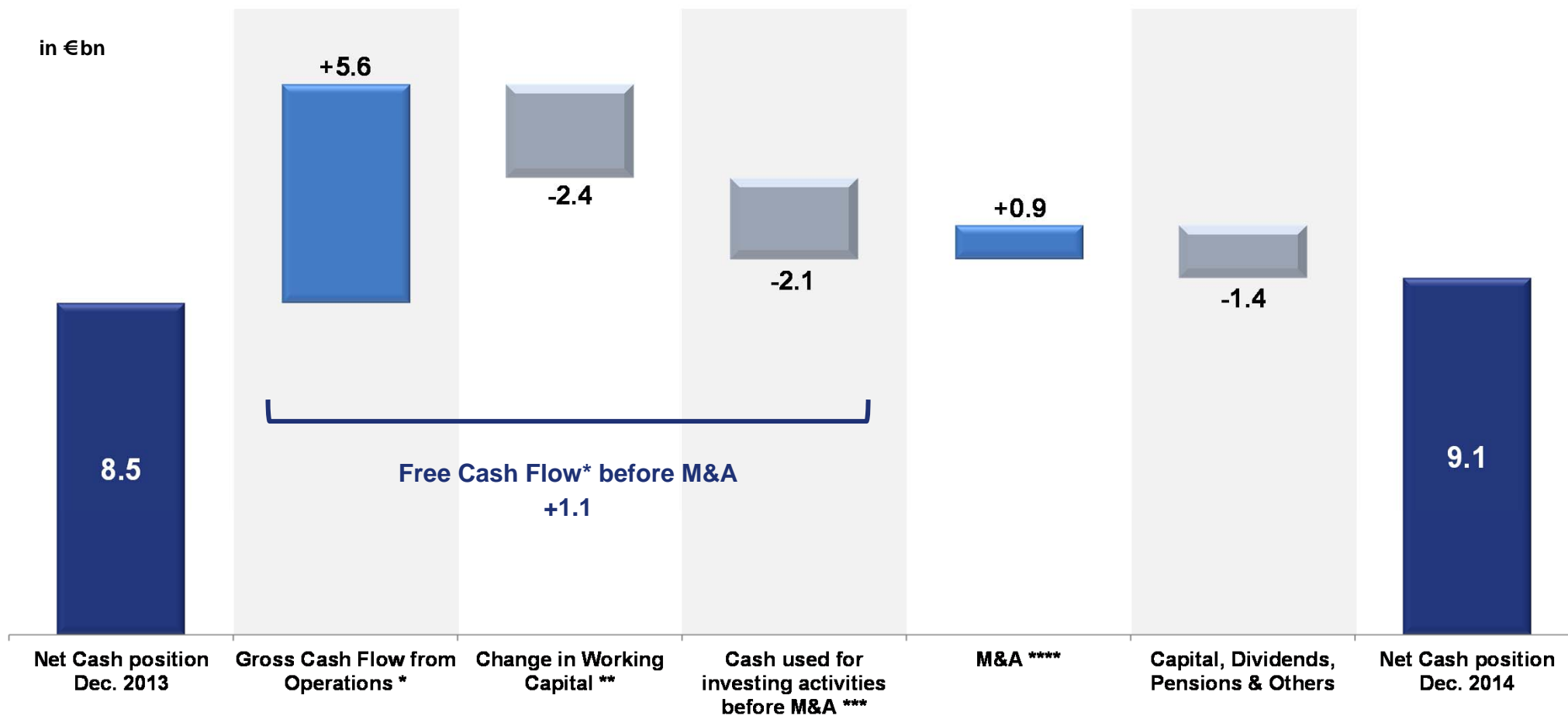


- In FY 2014, new hedge contracts of \$ 36.7 bn** were added at an average rate of € 1 = \$ 1.34 with strong activity in Q4
- In FY 2014, hedges of \$ 24.3 bn** matured at an average hedge rate of € 1 = \$ 1.35
- **Hedge portfolio** 31 December 2014 at \$ 88.3 bn (vs. \$ 75.9 bn in Dec. 2013)**
- **Average rates of € 1 = \$ 1.33 (vs. € 1 = \$ 1.34 in Dec. 2013) and £ 1 = \$ 1.59 (vs. £ 1 = \$ 1.57 in Dec. 2013)**

Approximately 60% of Airbus Group's US\$ revenues are naturally hedged by US\$ procurement. Graph shows US\$ Forward Sales.

* Total hedge maturing in 2014; ** Total hedge amount contains \$/€ and \$/£ designated hedges

FY 2014 CASH EVOLUTION

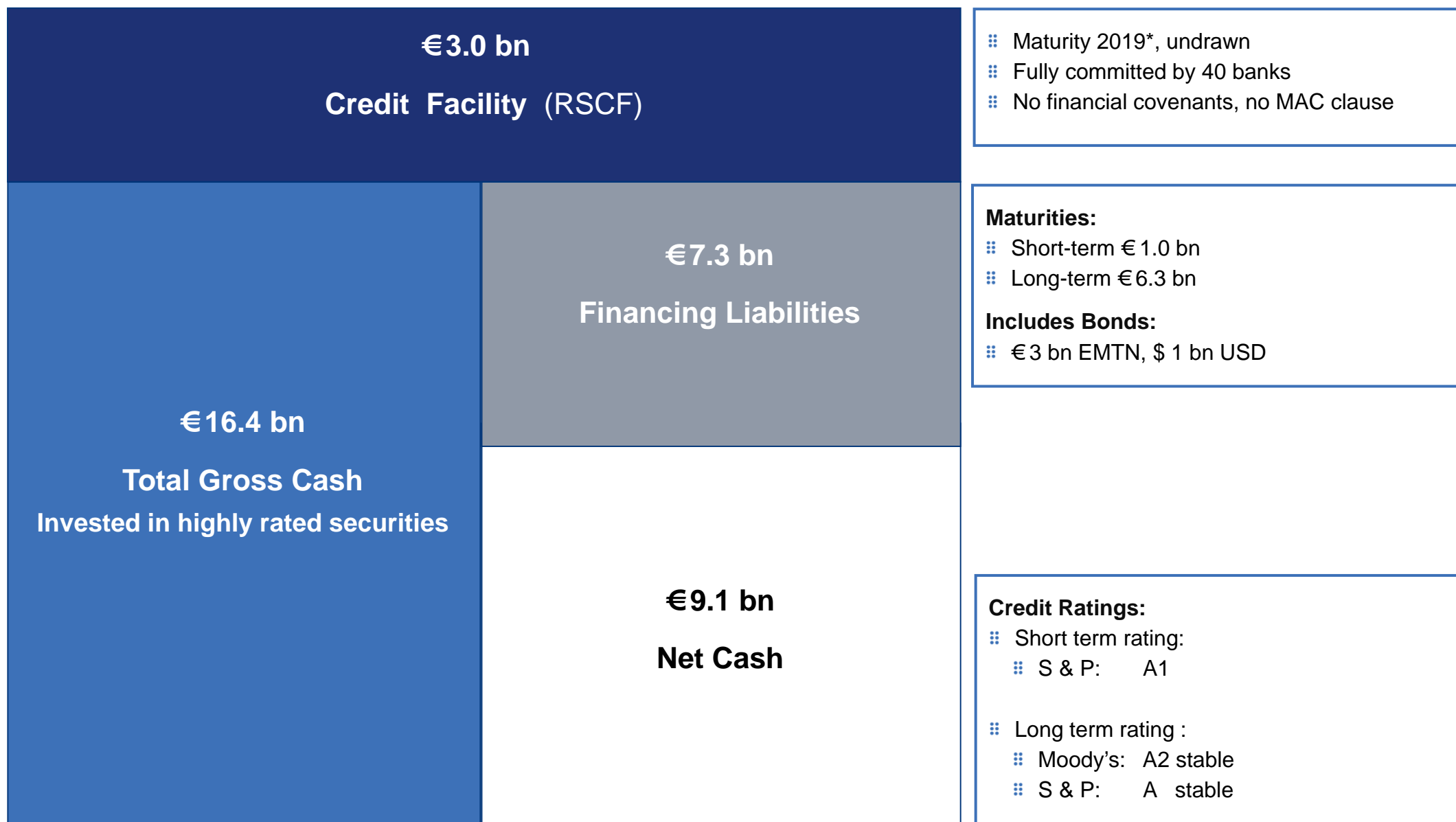


* Excluding realised FX results on Treasury swaps in FY 2014 - prior year not restated (€54 m FY 2013); ** Includes customer financing in other assets and liabilities of € + 0.1 bn

*** thereof capex of € - 2.5 bn; **** M&A transactions include acquisitions and disposals of subsidiaries and businesses ; 2013 figures restated for IFRS 11 JV Accounting

AIRBUS GROUP: STRONG LIQUIDITY POSITION

AS AT 31 DECEMBER 2014



* On October 10th, 2014 Airbus Group successfully amended and extended the €3 bn revolving syndicated credit facility. The facility has a maturity of five years (October 10th, 2019) plus two one-year extension options

FY RESULTS 2014

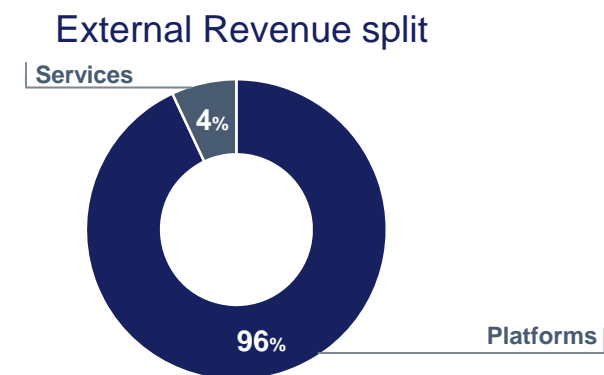
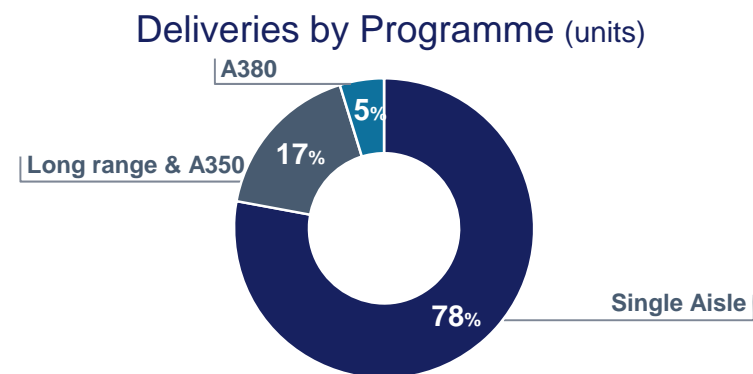
Group Highlights

Divisional Highlights

Guidance 2015
& Dividend



in €m		FY 2014	FY 2013 restated & pro forma	Change
Order Intake (net)	in units	1,456	1,503	-3.1%
Order Book		6,386	5,559	+14.9%
Order Intake (net)	in value	150,085	199,261	-24.7%
Order Book		803,633	625,595	+28.5%
Deliveries (a/c)		629	626	+0.5%
Revenues		42,280	39,494	+7.1%
R&D expenses** <i>in % of revenues</i>		2,667 6.3%	2,433 6.2%	+9.6%
EBIT* before one-off <i>in % of revenues</i>		2,529 6.0%	2,214 5.6%	+14.2%
EBIT* <i>In % of revenues</i>		2,671 6.3%	1,593 4.0%	+67.7%



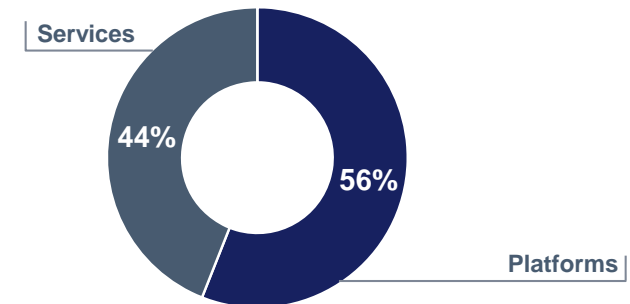
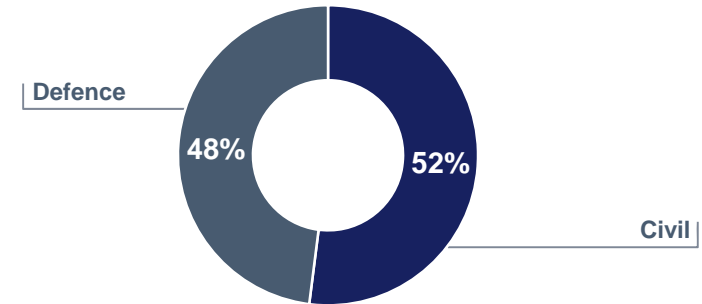
- EBIT before one-off performance driven by operational improvement despite higher R&D
- First A350XWB delivery to Qatar Airways in December in line with commitments. Production ramp-up ongoing with continued focus on Recurring Cost
- A380: 30 deliveries in 2014. On track towards financial breakeven in 2015

* Pre-goodwill impairment and exceptionals ** Capitalised R&D: € 116 m in FY 2014 and € 336 m in FY 2013; 2013 figures are pro forma, amended with IFRS 11 restatements and perimeter change

AIRBUS HELICOPTERS

in €m		FY 2014	FY 2013 restated & pro forma	Change
Order Intake (net)	in units	369	422	-12.6%
Order Book		893	995	-10.3%
Order Intake (net)	in value	5,469	5,775	-5.3%
Order Book		12,227	12,420	-1.6%
Deliveries (a/c)		471	497	-5.2%
Revenues		6,524	6,297	+3.6%
R&D expenses** <i>in % of revenues</i>		325 5.0%	306 4.9%	+6.2%
EBIT* before one-off <i>in % of revenues</i>		413 6.3%	397 6.3%	+4.0%
EBIT* <i>In % of revenues</i>		413 6.3%	397 6.3%	+4.0%

External Revenue Split

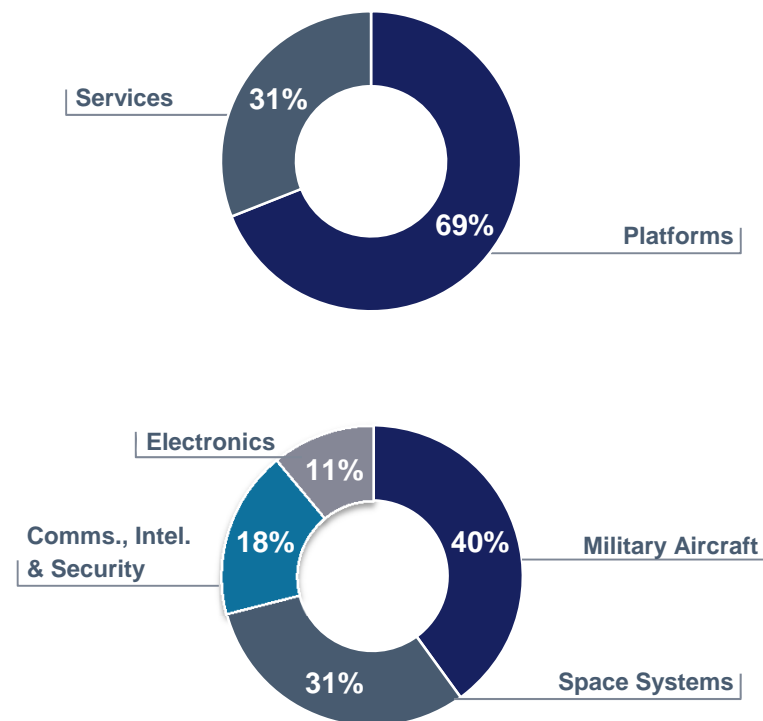


- 402 net commercial helicopters booked in 2014 (including 8 EC 175, 32 Super Puma)
- 1 new product, 2 new variants have been introduced into the market, including successful EIS of EC175 in December 2014, delivered to 2 customers. Super Puma situation resolved
- Revenue growth mainly driven by Government programmes
- Stable profitability despite higher R&D and less favourable mix

* Pre-goodwill impairment and exceptionals; ** Capitalised R&D: €47 m in FY 2014 and €36 m in FY 2013

in €m	FY 2014	FY 2013 restated & pro forma	Change
Order Intake (net)	12,225	11,808	+3.5%
Order Book	43,075	43,208	-0.3%
Revenues	13,025	13,121	-0.7%
R&D expenses <i>in % of revenues</i>	360 2.8%	344 2.6%	+4.7%
EBIT* before one-off <i>in % of revenues</i>	920 7.1%	911 6.9%	+1.0%
EBIT* <i>in % of revenues</i>	409 3.1%	659 5.0%	-37.9%

External Revenue Split



- Order intake driven by continuing strong momentum in Space as well as good order flow in L&M Military Aircraft
- Stable revenues driven by military aircraft and space systems
- EBIT before one-off broadly stable as expected
- A400M: 8 aircraft delivered to 4 nations in 2014 (4 France, 2 Turkey, 1 UK and 1 Germany). One-off net charge of € - 551 m booked in Q4
- Restructuring programme and portfolio progressing according to plan

* Pre-goodwill impairment and exceptionals; 2013 figures are pro forma, amended with IFRS 11 restatements and perimeter change

FY RESULTS 2014

Group Highlights

Divisional Highlights

Guidance 2015
& Dividend



GUIDANCE 2015 / DIVIDEND

- As the basis for its 2015 guidance, Airbus Group expects the world economy and air traffic to grow in line with prevailing independent forecasts and assumes no major disruptions
-
- Airbus deliveries should be slightly higher than in 2014, and the commercial aircraft order book is expected to grow
-
- In 2015, before M&A, Airbus Group expects an increase in revenues and targets a slight increase in EBIT before one-off
-
- Based on our current view of the industrial ramp up, Airbus Group targets breakeven Free Cash Flow in 2015 before M&A
-
- Airbus Group proposes a dividend for 2014 of 1.20 € per share, a growth of 60 % compared to 2013, and a payout ratio of 40% in line with the top end of the Group's stated dividend policy
-
- Airbus Group targets its EPS and DPS to increase further in 2015

CONCLUSION

- Strong commercial aircraft market fundamentals
 - Strengthening US Dollar enhancing our profitability in 2017 and beyond
-

- Efficient and highly competitive product policy and portfolio
 - Sound strategy: focus on core activities
-

- Dedicated to enhancing competitiveness, attacking cost and continuous improvement
-

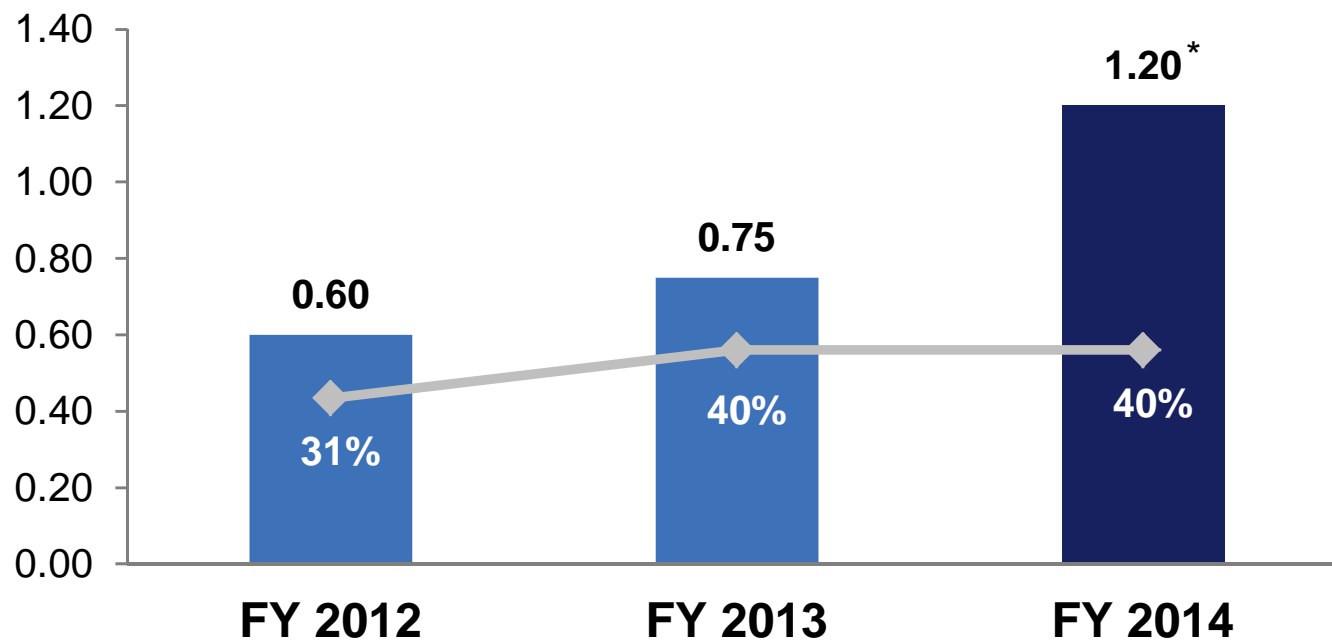
- Focused on profitability and delivering enhanced shareholder returns

Appendix



Gross dividend per share in €

—◆— Pay-out Ratio



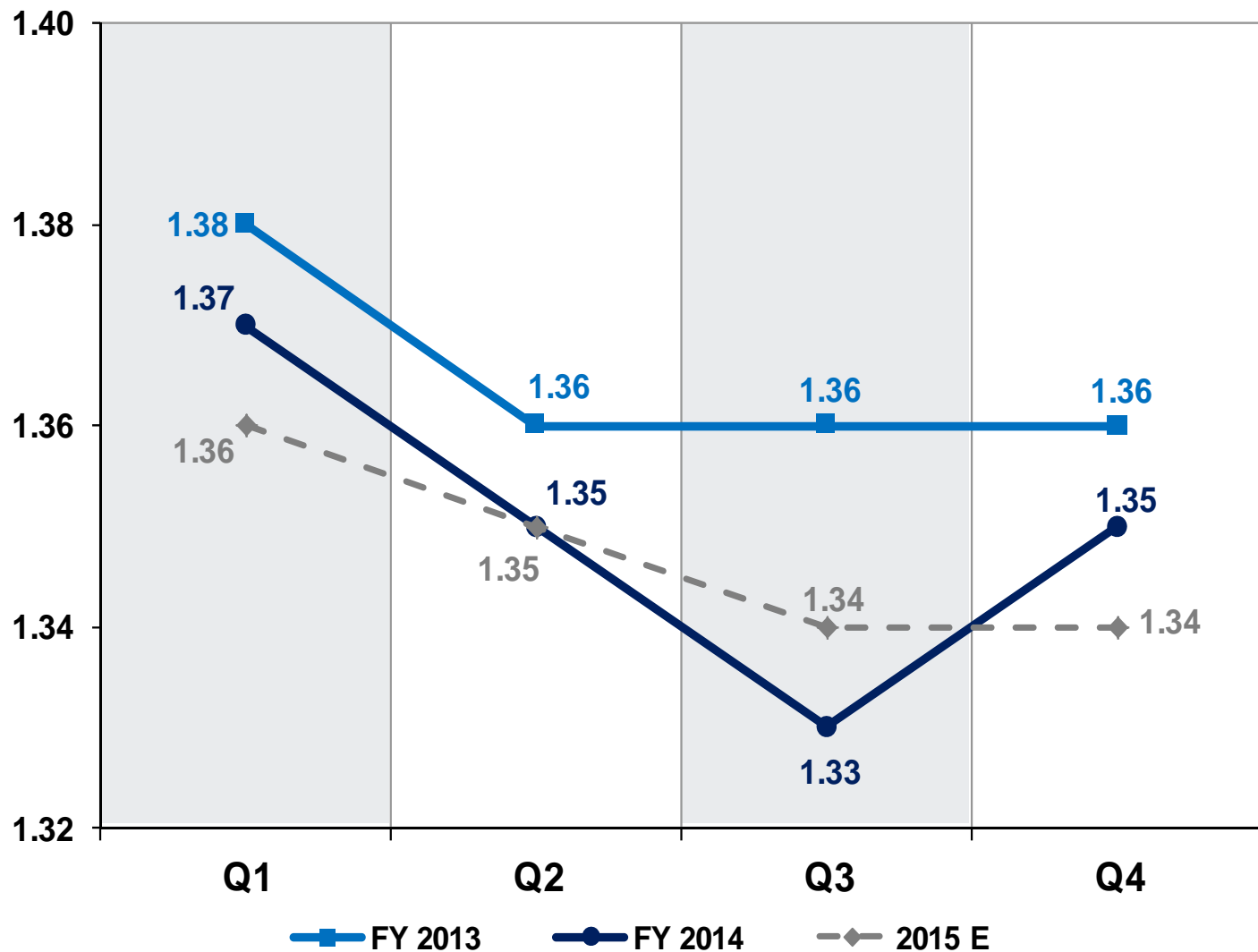
- Ex-dividend date: 1 June 2015*
- Record date: 2 June 2015*
- Payment date: 3 June 2015*

- Gross Dividend per share increase to € 1.20* (+60% vs. 2013)

* Board proposal to be submitted to the AGM 2015. Subject to AGM approval

EXPECTED AIRBUS GROUP AVERAGE HEDGE RATES € VS. \$

Active exposure management



	Average Hedge Rates
FY 2013	1.37
FY 2014	1.35
FY 2015E	1.35

FY 2014 FOREX EBIT* IMPACT BRIDGE

in €bn	Bridge
Hedge rates (\$/€1.37 to \$/€1.35)	0.20
Other one-off forex effect including PDP reversal	0.24
Compared to FY 2013	0.44

* Pre-goodwill impairment and exceptionals

FY 2014 DETAILED INCOME STATEMENT AND ADJUSTMENTS

22

in €m	FY 2014	thereof	FY 2014*	thereof			Financial Result	FY 2014* before one-off
		Goodwill Impair. & FV dep.		Impact on EBIT*				
				OPERATIONAL	HQ	FX		
				Airbus DS	Dassault sale			
EBIT* <i>in % of revenues</i>	3,991 6.6%	(49)	4,040 6.7%	(511)	343	142		4,066 6.7%
Interest income	142		142					142
Interest expenses	(462)		(462)					(462)
Other Financial result	(458)		(458)				(341)	(117)
Finance result	(778)		(778)				(341)	(437)
Income before taxes	3,213	(49)	3,262	(511)	343	142	(341)	3,629
Income taxes	(863)	16	(879)	153	(103)	(43)	102	(988)
Non-controlling interest	(7)		(7)					(7)
Net Income reported	2,343	(33)	2,376	(358)	240	99	(239)	2,634
Number of shares	782,962,385		782,962,385					782,962,385
EPS reported	2.99		3.03					3.36

- **Net Income* before one-off excludes the following items:**
 - One-offs impacting the EBIT* line (as reported in the EBIT* before one-off)
 - The Other Financial Result, except for the unwinding of discount on provisions
- **The tax effect on one-offs is calculated at 30%**

* Pre-goodwill impairment and exceptionals

FY 2013 DETAILED INCOME STATEMENT AND ADJUSTMENTS

23

in €m	FY 2013 Adjusted	thereof	FY 2013*	thereof			FY 2013* before one-off Adjusted
		Goodwill Impair. & FV dep.		Impact on EBIT*		Financial Result	
				OPERATIONAL	FX		
				Airbus	Restructuring		
EBIT* <i>in % of revenues</i>	2,570 4.5%	(54)	2,624 4.6%	(519)	(292)	(102)	3,537 6.1%
Interest income	161		161				161
Interest expenses	(493)		(493)				(493)
Other Financial result	(278)		(278)			(107)	(171)
Finance result	(610)		(610)			(107)	(503)
Income before taxes	1,960	(54)	2,014	(519)	(292)	(102)	3,034
Income taxes	(477)	12	(489)	156	88	31	(796)
Non-controlling interest	(10)		(10)				(10)
Net Income reported	1,473	(42)	1,515	(363)	(204)	(71)	2,228
Number of shares	792,466,862		792,466,862				792,466,862
EPS reported	1.86		1.91				2.81

- **Net Income* before one-off excludes the following items:**
 - One-offs impacting the EBIT* line (as reported in the EBIT* before one-off)
 - The Other Financial Result, except for the unwinding of discount on provisions
- **The tax effect on one-offs is calculated at 30%**

* Pre-goodwill impairment and exceptionals
2013 figures restated for IFRS 11 JV Accounting

Q4 KEY FIGURES

in €m	Q4 2014	Q4 2013
Revenues	20,216	18,620
EBIT* before one-off	1,476	1,217
EBIT*	1,457	493
FCF before M&A	3,199	3,938
Order Intake	87,734	79,451

in €m	Q4 2014	Q4 2013	Q4 2014	Q4 2013	Q4 2014	Q4 2013
	Revenues		EBIT* before one-off		EBIT*	
Airbus	13,460	12,166	749	502	898	70
Airbus Helicopters	2,264	2,165	172	180	172	180
Airbus Defence & Space	4,828	4,739	550	555	39	303
HQ/Elim & Others	(336)	(450)	5	(20)	348	(60)
Airbus Group	20,216	18,620	1,476	1,217	1,457	493

* Pre-goodwill impairment and exceptionals
2013 figures are pro forma, amended with IFRS 11 restatements

DETAILED FREE CASH FLOW

in €m	FY 2014	FY 2013 restated & pro forma
Net Cash position at the beginning of the period	8,454	11,724
Gross Cash Flow from Operations*	5,595	4,143
Change in working capital**	(2,386)	(2,091)
of which Customer Financing	108	(319)
Cash used for investing activities***	(1,207)	(2,879)
of which Industrial Capex (additions)****	(2,548)	(2,918)
Free Cash Flow*****	2,002	(827)
of which M&A	893	(16)
Free Cash Flow before M&A	1,109	(811)
Free Cash Flow before customer financing	1,894	(508)
Change in capital and non-controlling interests	52	171
Change in treasury shares / share buy-back	102	(1,915)
Contribution to plan assets of pension schemes	(462)	(223)
Cash distribution to shareholders/Non-controlling interests	(589)	(469)
Others	(467)	(7)
Net cash position at the end of the period	9,092	8,454

* Gross Cash Flow from Operations, excluding working capital change contribution to plan assets of pension schemes and excluding realised FX results on Treasury swaps

** Including customer financing; *** Excluding change of securities and change in cash from changes in consolidation; **** Excluding leased and financial assets

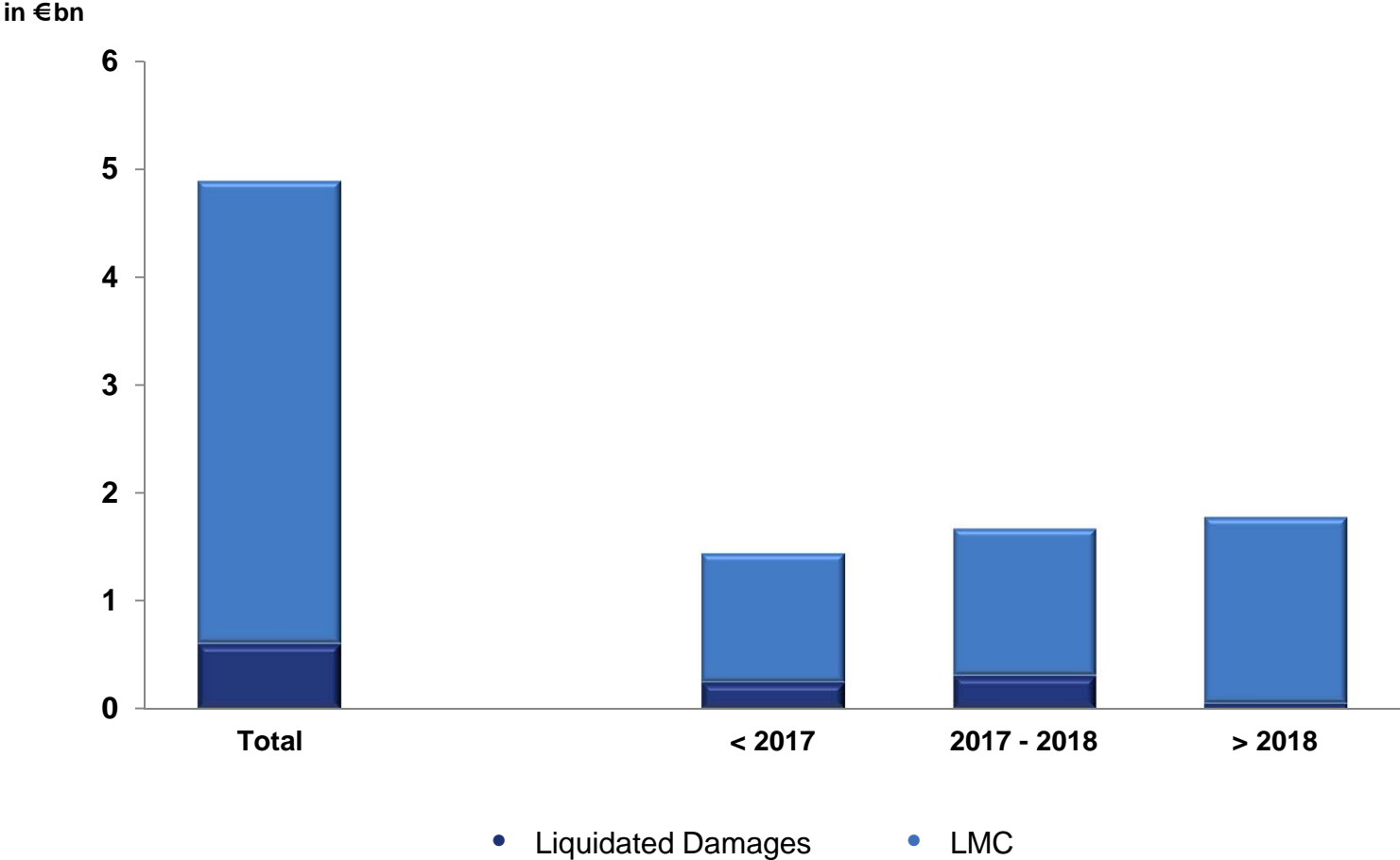
***** Excluding change in securities, change in cash flow from changes in consolidation, contribution to plan assets and realised FX results on Treasury swaps

2013 figures restated for IFRS 11 JV Accounting

NET CASH POSITION

in €m	Dec. 2014	Dec. 2013 Adjusted
Gross Cash	16,443	14,084
Financing Debts		
Short-term Financing Debts	(1,073)	(1,826)
Long-term Financing Debts	(6,278)	(3,804)
Reported Net Cash	9,092	8,454
Airbus non-recourse debt	46	50
Net Cash excl. non-recourse	9,138	8,504

AIRBUS GROUP PROVISION CONSUMPTION* (AS AT 31 DECEMBER 2014)



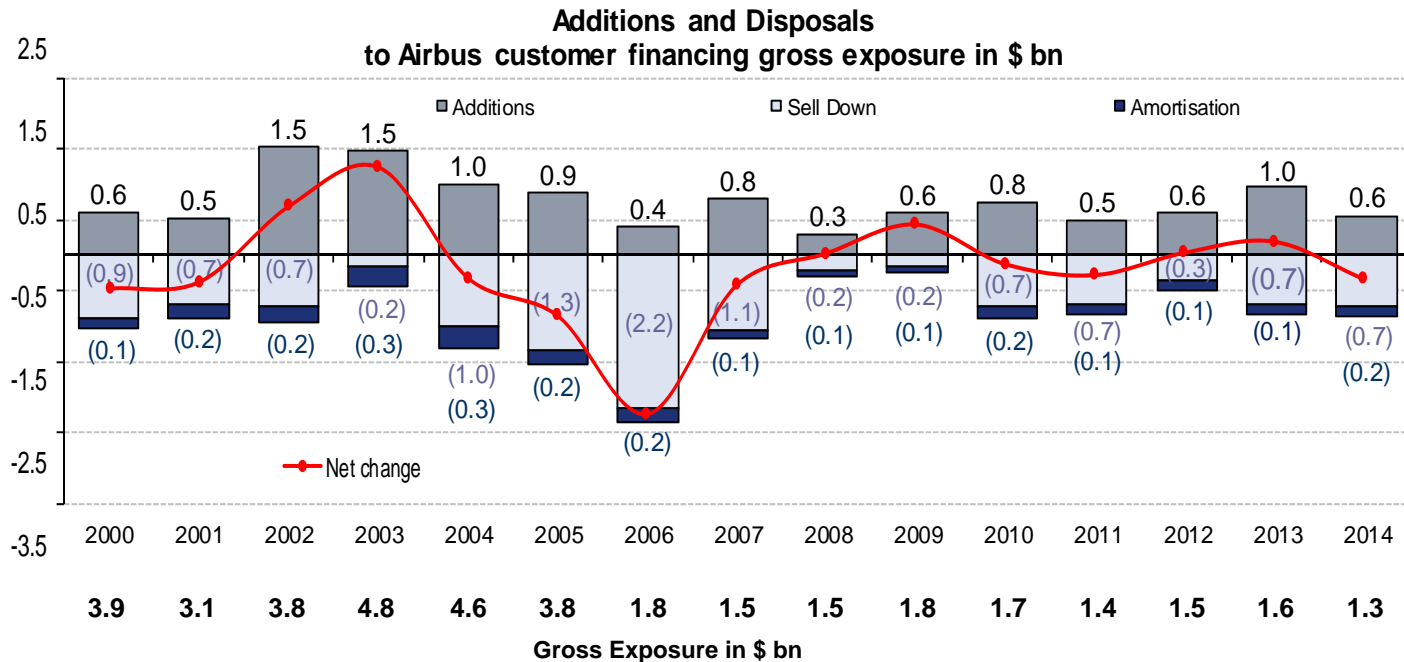
* Mainly A350 and A400M

CUSTOMER FINANCING EXPOSURE

in €m	100% Airbus		100% Airbus Helicopters	
	Dec. 2014	Dec. 2013	Dec 2014	Dec. 2013
Closing rate €1 =	\$ 1.21	\$ 1.38		
Total Gross exposure of which off-balance sheet	1,103 71	1,193 91	81 9	84 14
Estimated value of collateral	(743)	(851)	(37)	(41)
Net exposure	360	342	44	43
Provision and asset impairment	(360)	(342)	(44)	(43)
Net exposure after provision	0	0	0	0

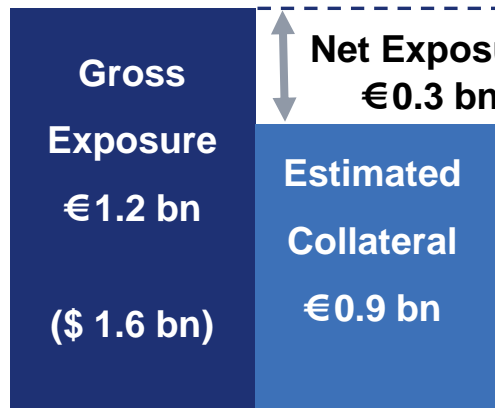
AIRBUS CUSTOMER FINANCING

Active exposure management

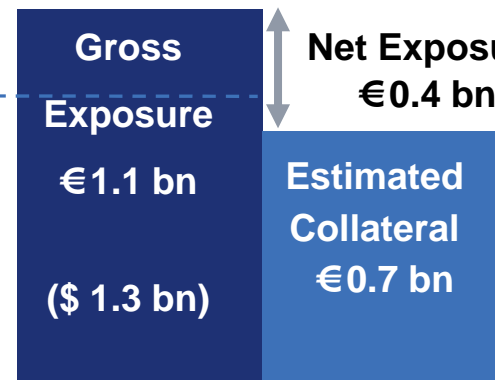


Net Exposure fully provisioned

Net Exposure fully provisioned



31 December 2013



31 December 2014

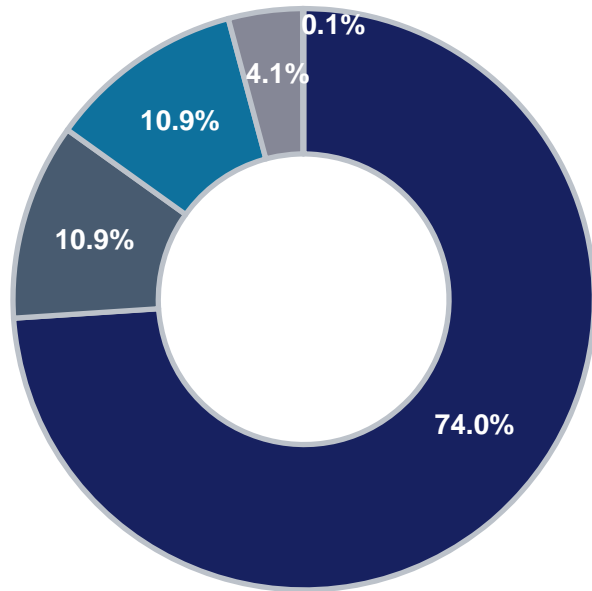
BALANCE SHEET HIGHLIGHTS: ASSETS

in €m	Dec. 2014	Dec. 2013 Adjusted
Non-current Assets	48,420	45,526
of which Intangible & Goodwill	12,758	12,500
of which Property, plant & equipment	16,321	15,585
of which Investments & Financial assets	5,160	5,614
of which positive hedge mark-to-market	502	1,993
of which Non-current securities	5,989	4,298
Current Assets	46,932	44,748
of which Inventory	25,355	24,023
of which Cash	7,271	7,201
of which Current securities	3,183	2,585
of which positive hedge mark-to-market	208	716
Assets of disposal groups classified as held for sale	750	0
Total Assets	96,102	90,274
<i>Closing rate \$/€</i>	1.21	1.38

BALANCE SHEET HIGHLIGHTS: LIABILITIES

in €m	Dec. 2014	Dec. 2013 Adjusted
Total Equity	7,079	10,906
of which OCI (Other Comprehensive Income)	(1,205)	2,915
of which Non-controlling interests	18	42
Total Non-current liabilities	40,846	33,017
of which pensions	7,864	5,866
of which other provisions	2,536	3,738
of which financing debts	6,278	3,804
of which European governments refundable advances	6,020	5,907
of which Customer advances	12,231	10,203
of which negative hedge mark-to-market	3,271	671
Total Current liabilities	47,497	46,351
of which pensions	386	403
of which other provisions	5,326	4,819
of which financing debts	1,073	1,826
of which European governments refundable advances	508	455
of which Customer advances	22,174	23,723
of which negative hedge mark-to-market	2,232	302
Liabilities of disposal groups classified as held for sale	680	0
Total Liabilities and Equity	96,102	90,274

SHAREHOLDING STRUCTURE AS AT 31 DECEMBER 2014



Free Float

● Institutional Investors & Retail **74.0%**

Shareholder Agreement

● SOGEPA
● GZBV
● SEPI } **26.0%**

Treasury shares

● Treasury shares* (without economic or voting rights) **<0.1%**

■ 784,780,585 shares issued as at 31 December 2014

QUARTERLY ORDER INTAKE BREAKDOWN (CUMULATIVE)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	17,938	46,668	22,880	89,302	68,479	125,964	150,085	199,261
Airbus Helicopters	1,202	804	2,183	2,448	3,281	4,177	5,469	5,775
Airbus Defence & Space	2,068	2,160	3,831	3,948	8,227	7,120	12,225	11,808
HQ/Elim & Others	(107)	(87)	(1,186)	(137)	(1,291)	(294)	(1,349)	(426)
Airbus Group	21,101	49,545	27,708	95,561	78,696	136,967	166,430	216,418

QUARTERLY ORDER BOOK BREAKDOWN (CUMULATIVE)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	628,910	552,509	625,620	573,829	711,825	581,034	803,633	625,595
Airbus Helicopters	12,439	12,708	11,802	12,806	11,440	12,986	12,227	12,420
Airbus Defence & Space	42,588	43,894	41,566	42,738	43,647	43,323	43,075	43,208
HQ/Elim & Others	(689)	(1,038)	(1,541)	(918)	(1,563)	(839)	(1,416)	(663)
Airbus Group	683,248	608,073	677,447	628,455	765,350	636,504	857,519	680,560

QUARTERLY REVENUES BREAKDOWN (CUMULATIVE)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	8,937	8,759	19,429	18,102	28,820	27,328	42,280	39,494
Airbus Helicopters	1,182	1,038	2,801	2,584	4,260	4,132	6,524	6,297
Airbus Defence & Space	2,743	2,664	5,516	5,564	8,197	8,382	13,025	13,121
HQ/Elim & Others	(214)	(367)	(546)	(580)	(780)	(895)	(1,116)	(1,345)
Airbus Group	12,648	12,094	27,200	25,670	40,497	38,947	60,713	57,567

QUARTERLY EBIT* BREAKDOWN (CUMULATIVE)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	546	463	1,357	1,095	1,773	1,523	2,671	1,593
Airbus Helicopters	58	20	150	128	241	217	413	397
Airbus Defence & Space	85	84	223	216	370	356	409	659
HQ/Elim & Others	30	22	109	39	199	35	547	(25)
Airbus Group	719	589	1,839	1,478	2,583	2,131	4,040	2,624

* Pre-goodwill impairment and exceptionals
2013 figures restated for IFRS 11 JV Accounting

QUARTERLY EBIT* BEFORE ONE-OFF BREAKDOWN (CUMULATIVE)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	527	608	1,287	1,231	1,780	1,712	2,529	2,214
Airbus Helicopters	58	20	150	128	241	217	413	397
Airbus Defence & Space	85	84	223	216	370	356	920	911
HQ/Elim & Others	30	22	109	39	199	35	204	15
Airbus Group	700	734	1,769	1,614	2,590	2,320	4,066	3,537

* Pre-goodwill impairment and exceptionals
2013 figures restated for IFRS 11 JV Accounting

AIRBUS GROUP FY 2013 RESTATEMENTS

Order Intake FY 2013

EADS Divisions	Movements restructuring			Airbus Group Divisions restated	Movements JV accounting	Airbus Group Divisions restated & proforma			
	Total old divisions in €m	Airbus Military	Airbus Defence & Space Elim			Airbus Elim	Total new segments in €m	Total in €m	
Airbus Division	202,260	(2,592)		199	199,867	Airbus	(606)	199,261	Airbus
Eurocopter	5,775				5,775	Airbus Helicopters		5,775	Airbus Helicopters
Astrium	6,169					Airbus			Airbus
Cassidian	4,974	2,592	(281)		13,454	Defence & Space	(1,646)	11,808	Defence & Space
HQ/Elim & Others	(497)		281	(199)	(415)	HQ/Elim & Others	(11)	(426)	HQ/Elim & Others
Total	218,681				218,681	Total	(2,263)	216,418	Total

Order Book FY 2013

EADS Divisions	Movements restructuring			Airbus Group Divisions restated	Movements JV accounting	Airbus Group Divisions restated & proforma			
	Total old divisions in €m	Airbus Military	Airbus Defence & Space Elim			Airbus Elim	Total new segments in €m	Total in €m	
Airbus Division	647,410	(20,814)		517	627,113	Airbus	(1,518)	625,595	Airbus
Eurocopter	12,420				12,420	Airbus Helicopters		12,420	Airbus Helicopters
Astrium	13,077					Airbus			Airbus
Cassidian	14,296	20,814	(342)		47,845	Defence & Space	(4,637)	43,208	Defence & Space
HQ/Elim & Others	(469)		342	(517)	(644)	HQ/Elim & Others	(19)	(663)	HQ/Elim & Others
Total	686,734				686,734	Total	(6,174)	680,560	Total

AIRBUS GROUP FY 2013 RESTATEMENTS

Revenues FY 2013

EADS Divisions	Movements restructuring			Airbus Group Divisions restated	Movements JV accounting	Airbus Group Divisions restated & proforma			
	Total old divisions in €m	Airbus Military	Airbus Defence & Space Elim			Airbus Elim	Total new segments in €m	Total in €m	
Airbus Division	42,012	(2,893)		770	39,889	Airbus	(395)	39,494	Airbus
Eurocopter	6,297				6,297	Airbus Helicopters		6,297	Airbus Helicopters
Astrium	5,784					Airbus			Airbus
Cassidian	5,976	2,893	(231)		14,422	Defence & Space	(1,301)	13,121	Defence & Space
HQ/Elim & Others	(813)		231	(770)	(1,352)	HQ/Elim & Others	7	(1,345)	HQ/Elim & Others
Total	59,256				59,256	Total	(1,689)	57,567	Total

EBIT* Reported FY 2013

EADS Divisions	Movements restructuring			Airbus Group Divisions restated	Movements JV accounting	Airbus Group Divisions restated & proforma			
	Total old divisions in €m	Airbus Military	Airbus Defence & Space Elim			Airbus Elim	Total new segments in €m	Total in €m	
Airbus Division	1,710	(166)		51	1,595	Airbus	(2)	1,593	Airbus
Eurocopter	397				397	Airbus Helicopters		397	Airbus Helicopters
Astrium	347					Airbus			Airbus
Cassidian	432	166	(255)		690	Defence & Space	(31)	659	Defence & Space
HQ/Elim & Others	(225)		255	(51)	(21)	HQ/Elim & Others	(4)	(25)	HQ/Elim & Others
Total	2,661				2,661	Total	(37)	2,624	Total

* Pre-goodwill impairment and exceptionals