



H1 RESULTS 2014

30 JULY 2014

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AIRBUS
GROUP

Disclaimer

This presentation includes forward-looking statements. Words such as “anticipates”, “believes”, “estimates”, “expects”, “intends”, “plans”, “projects”, “may” and similar expressions are used to identify these forward-looking statements. Examples of forward-looking statements include statements made about strategy, ramp-up and delivery schedules, introduction of new products and services and market expectations, as well as statements regarding future performance and outlook. By their nature, forward-looking statements involve risk and uncertainty because they relate to future events and circumstances and there are many factors that could cause actual results and developments to differ materially from those expressed or implied by these forward-looking statements.

These factors include but are not limited to:

- ⌘ Changes in general economic, political or market conditions, including the cyclical nature of some of Airbus Group’s businesses;
- ⌘ Significant disruptions in air travel (including as a result of terrorist attacks);
- ⌘ Currency exchange rate fluctuations, in particular between the Euro and the U.S. dollar;
- ⌘ The successful execution of internal performance plans, including cost reduction and productivity efforts;
- ⌘ Product performance risks, as well as programme development and management risks;
- ⌘ Customer, supplier and subcontractor performance or contract negotiations, including financing issues;
- ⌘ Competition and consolidation in the aerospace and defence industry;
- ⌘ Significant collective bargaining labour disputes;
- ⌘ The outcome of political and legal processes including the availability of government financing for certain programmes and the size of defence and space procurement budgets;
- ⌘ Research and development costs in connection with new products;
- ⌘ Legal, financial and governmental risks related to international transactions;
- ⌘ Legal and investigatory proceedings and other economic, political and technological risks and uncertainties.

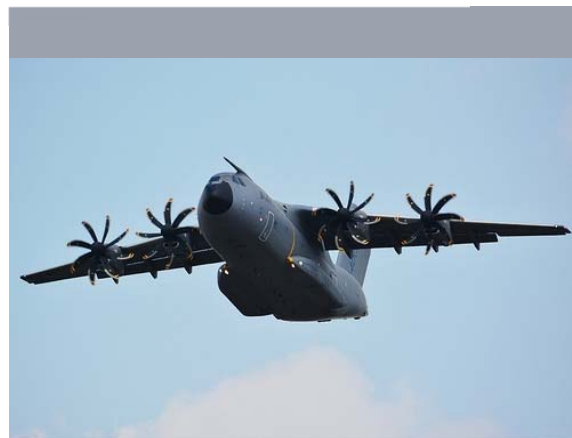
As a result, Airbus Group’s actual results may differ materially from the plans, goals and expectations set forth in such forward-looking statements. For a discussion of factors that could cause future results to differ from such forward-looking statements, see Airbus Group “Registration Document” dated 4 April 2014.

Any forward-looking statement contained in this presentation speaks as of the date of this presentation. Airbus Group undertakes no obligation to publicly revise or update any forward-looking statements in light of new information, future events or otherwise.

Group Highlights

Divisional Highlights

Guidance 2014



H1 2014 Highlights

Sustained Demand

- ⌘ Commercial aircraft market remains a long-term growth driver
- ⌘ Strong Farnborough Airshow (496 orders & commitments)
- ⌘ Market endorsed A330neo (121 commitments)

Preparing the future

- ⌘ A330neo launch
- ⌘ Launchers JV with Safran

Focus on execution

- ⌘ Development programmes progressing (A350, A320neo, EC175...)
- ⌘ Ramp up preparation underway (A350, A400M, A320)
- ⌘ Airbus Defence & Space restructuring on track

H1 2014 Financials

- ⌘ Revenues: € 27.2 bn (+6%), EBIT* before one-off € 1.8 bn (+10%)
- ⌘ EBIT* reported: € 1.8 bn (+24%), EPS: € 1.45 (+54%)
- ⌘ FCF**: € -2.3 bn (H1 2013: € -4.1 bn)

Guidance

- ⌘ 2014 guidance confirmed***
- ⌘ Maintaining 2015 baseline RoS guidance while adjusting for A330neo investment

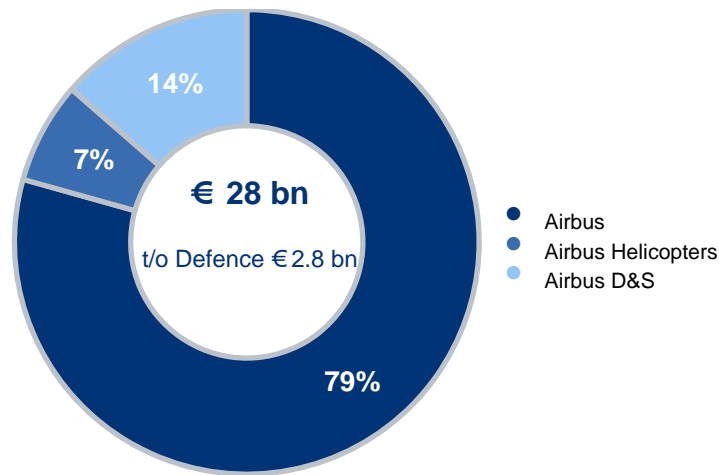
* Pre-goodwill impairment and exceptionals

** Before Acquisitions

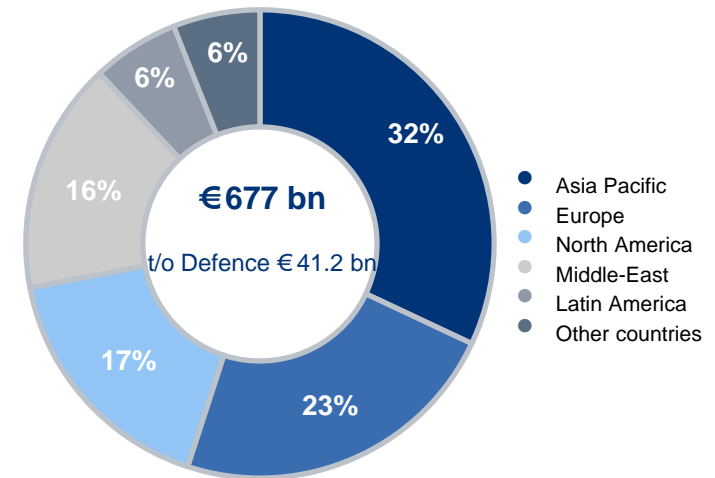
*** Compared to 2013 reported figures (pre IAS 11 restatements)

H1 2014 Commercial Environment

Airbus Group Order Intake* by Segment
(by value)



Airbus Group Order Book* by Region
(by value)



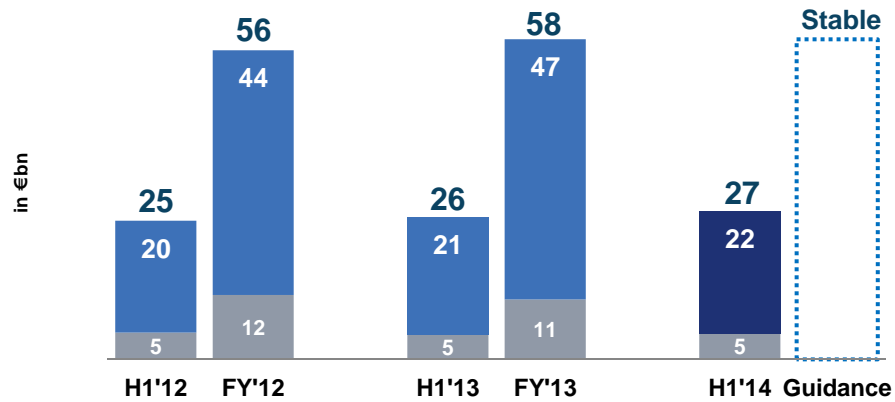
Robust & Diversified Backlog

- ⌘ **AIRBUS** : 515 gross commercial aircraft orders prior to Farnborough
- ⌘ **AIRBUS HELICOPTERS** : 148 helicopters booked in H1, including 8 EC175 and 12 Super Puma
- ⌘ **AIRBUS DEFENCE & SPACE** : Stable order intake evolution with H1 2013; continuing momentum in Space

* Commercial Order Intake and Order Book based on list prices

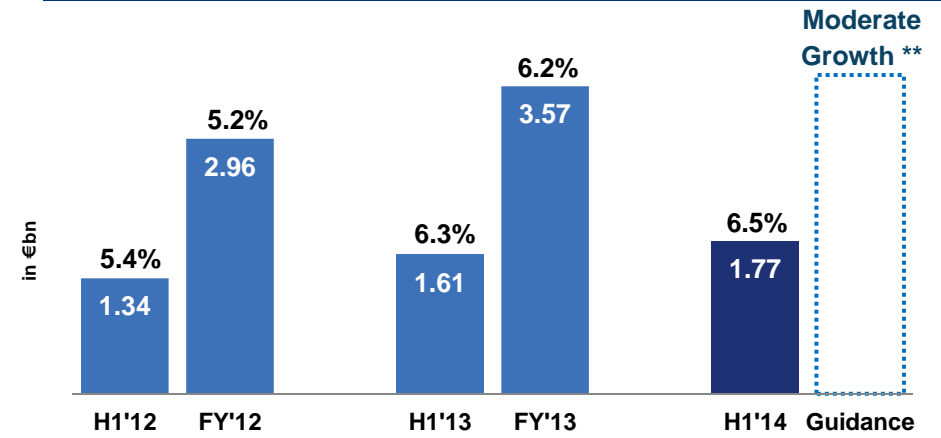
H1 2014 Financial Performance

Revenues



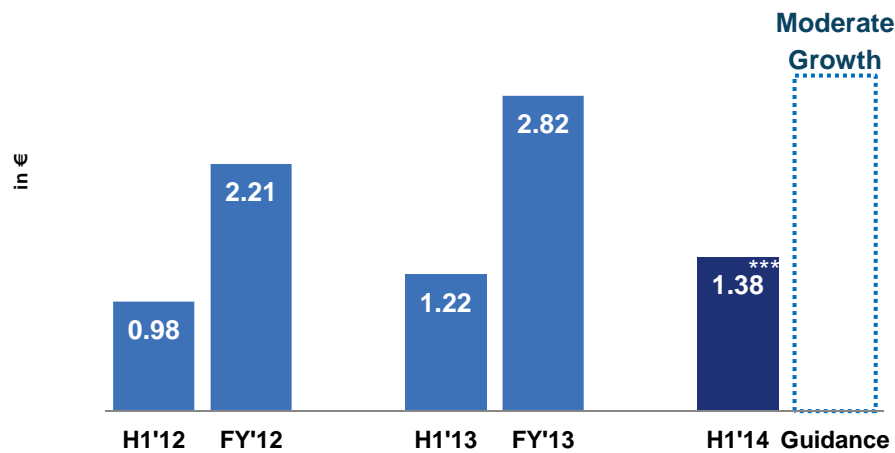
● t/o Defence

EBIT* before one-off

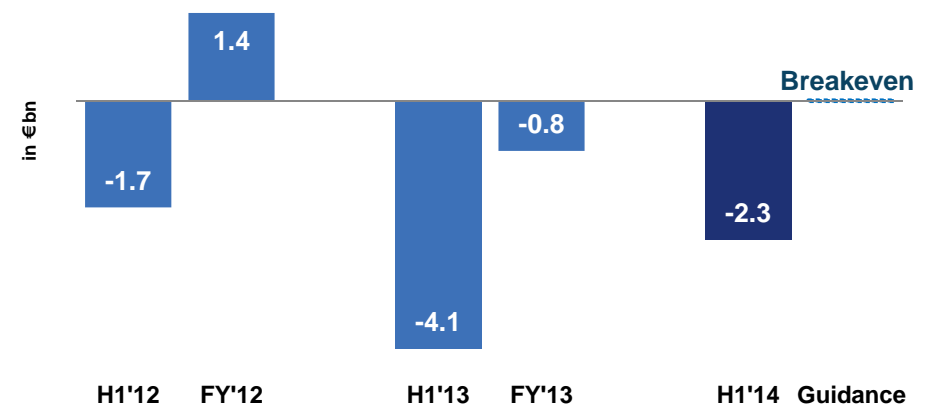


● RoS

EPS* before one-off



FCF before Acquisitions



* Pre-goodwill impairment and exceptionals

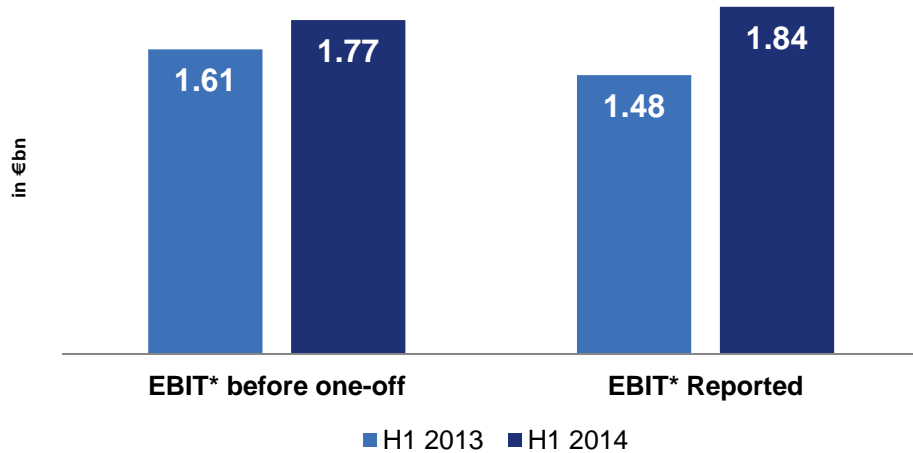
** Compared to 2013 RoS before restatement at 6%

*** H1 2014 Average number of shares: 782,012,866 compared to 806,014,369 in H1 2013

2013 figures are pro forma, amended with IFRS 11 restatement. Capitalised R&D: € 129 m in H1 2014 and € 242 m in H1 2013

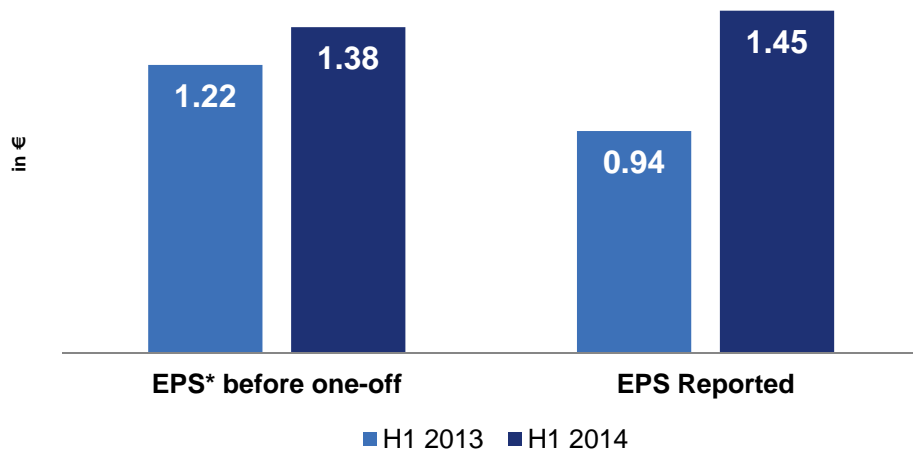
H1 2014 Profitability

EBIT* performance



- ⌘ H1 2014 EBIT* reported +24%
- ⌘ H1 2014 one-offs limited to €+ 70 m from \$ PDP Mismatch / BS Revaluation

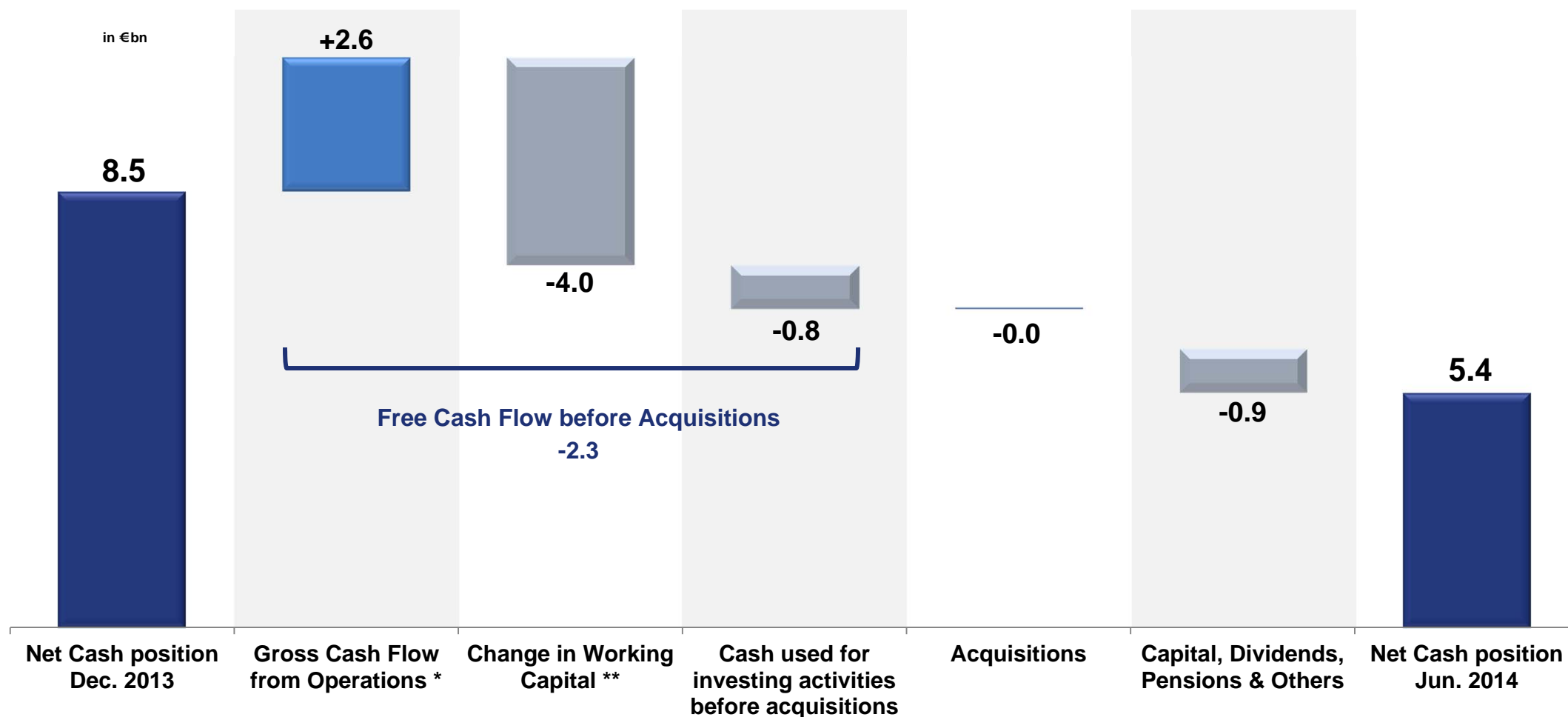
EPS performance



- ⌘ H1 2014 Net Income of € 1.1bn, +50 %
- ⌘ H1 2014 EPS of € 1.45, +54%
- ⌘ H1 2014 Financial one-offs linked to positive foreign exchange revaluation
- ⌘ H1 2014 tax rate 27%

* Pre-goodwill impairment and exceptionals
2013 figures are pro forma, amended with IAS 11 restatement

H1 2014 Cash Evolution



* Excluding realized fx results on Treasury swaps in H1 2014 - prior year not restated (€27 m H1 2013)

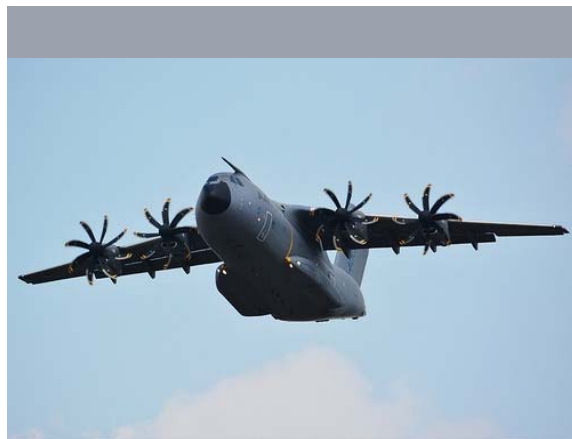
** Includes customer financing in other assets and liabilities of €-0.1 bn

2013 figures restated for IFRS 11 JV Accounting

Group Highlights

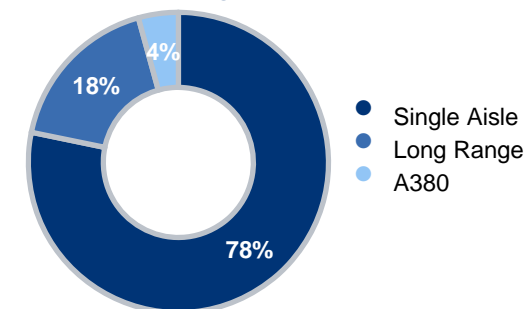
Divisional Highlights

Guidance 2014

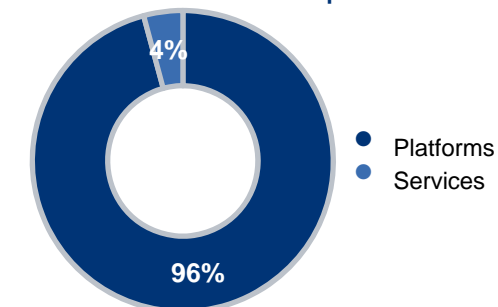


in €m		H1 2014	H1 2013 restated & pro forma	Change
Order Intake (net)	in units	290	722	-59.8%
Order Book		5,546	5,109	+8.6%
Order Intake (net)	in value	22,880	89,302	-74.4%
Order Book		625,620	573,829	+9.0%
Deliveries (a/c)		303	295	+2.7%
Revenues		19,429	18,102	+7.3%
R&D expenses** <i>in % of revenues</i>		1,225 6.3%	1,095 6.0%	+11.9%
EBIT* before one-off <i>in % of revenues</i>		1,287 6.6%	1,231 6.8%	+4.5%
EBIT* <i>In % of revenues</i>		1,357 7.0%	1,095 6.0%	+23.9%

Deliveries by Programme (units)



External Revenue split



- ⌘ Revenues reflect volume and delivery mix
- ⌘ EBIT before one-off performance is driven by operational improvement, R&D profile and includes A350 support costs
- ⌘ A350 XWB: Flight Test programme progressing towards certification
 - ⌘ More than 2,250 FT hours achieved to date, full flight test a/c fleet in operations. First customer aircraft progressing well
 - ⌘ Priority and focus on ensuring maturity, cost adherence and ramp-up in line with commitments to customers
- ⌘ A320neo: roll out of 1st a/c in June, preparation underway for First Flight expected in September 2014
- ⌘ A330neo: launch at Farnborough and endorsed by customers, EIS Q4 2017

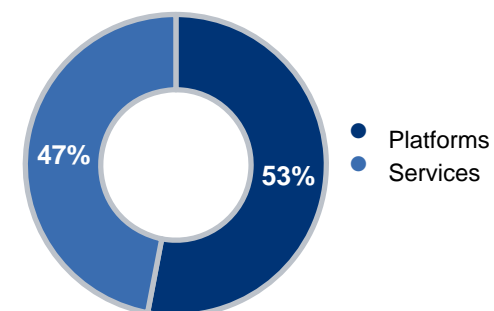
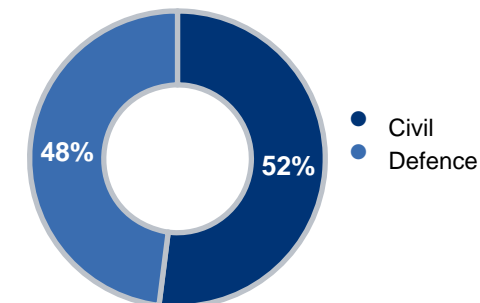
* Pre-goodwill impairment and exceptionals

** Capitalised R&D: € 77 m in H1 2014 and € 203 m in H1 2013

2013 figures are pro forma, amended with IFRS 11 restatement and perimeter change

in €m		H1 2014	H1 2013	Change
Order Intake (net)	in units	148	167	-11.4%
Order Book		943	1,047	-9.9%
Order Intake (net)	in value	2,183	2,448	-10.8%
Order Book		11,802	12,806	-7.8%
Deliveries (units)		200	190	+5.3%
Revenues		2,801	2,584	+8.4%
R&D expenses ** <i>in % of revenues</i>		164 5.9%	143 5.5%	+14.7%
EBIT* before one-off <i>in % of revenues</i>		150 5.4%	128 5.0%	+17.2%
EBIT* <i>In % of revenues</i>		150 5.4%	128 5.0%	+17.2%

External Revenue Split



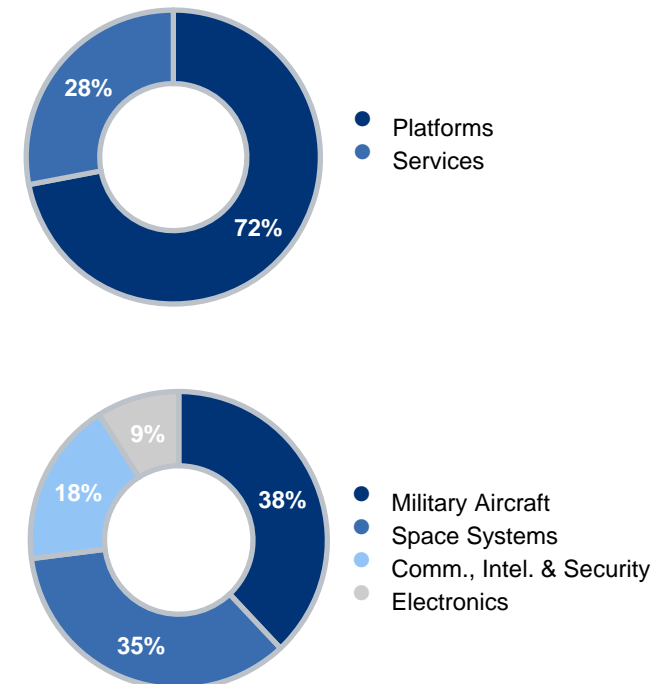
- ⌘ Revenues reflect higher volume and favourable revenue mix, including NH90 ramp-up
- ⌘ EBIT improvement mainly driven by Super Puma recovery
- ⌘ Progress on development programmes (EC175, EC145T2...)

* Pre-goodwill impairment and exceptionals

** Capitalised R&D: € 27 m in H1 2014 and € 29 m in H1 2013

in €m	H1 2014	H1 2013 Restated & pro forma	Change
Order Intake (net)	3,831	3,948	-3.0%
Order Book	41,566	42,738	-2.7%
Revenues	5,516	5,564	-0.9%
R&D expenses <i>in % of revenues</i>	163 3.0%	158 2.8%	+3.2%
EBIT* before one-off <i>in % of revenues</i>	223 4.0%	216 3.9%	+3.2%
EBIT* <i>in % of revenues</i>	223 4.0%	216 3.9%	+3.2%

External Revenue Split



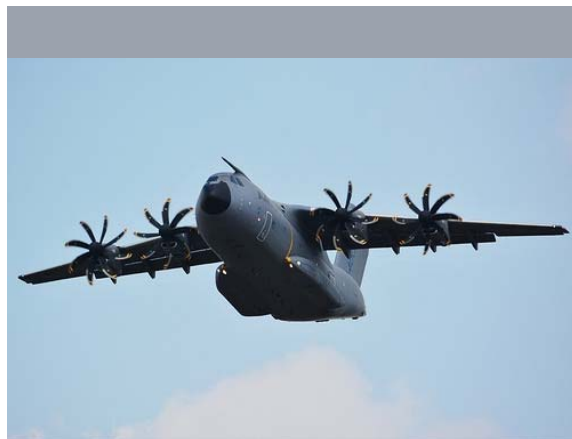
- ⌘ Restructuring programme progressing and on track, with significant milestones achieved
- ⌘ Stable Revenues and EBIT
- ⌘ A400M: industrial ramp-up ongoing
 - ⌘ First delivery to Turkish Air Force in April. Deliveries for France progressing
 - ⌘ Progressive enhancement of Military Capability to follow with upgrades to be agreed and concluded with customers

* Pre-goodwill impairment and exceptionals
2013 figures are pro forma, amended with IFRS 11 restatement and perimeter change

Group Highlights

Divisional Highlights

Guidance 2014



2014 Guidance is based on \$/€ 1.35 as average rate

Airbus Orders & Deliveries

- ⌘ Airbus deliveries about the same level as 2013 including 1st A350 (2013: 626 a/c)
- ⌘ Net book to bill > 1

Revenues

- ⌘ Airbus Group targets revenues to be stable with 2013**

EBIT* before one-off

- ⌘ Using EBIT before one off, Airbus Group expects a moderate RoS growth in 2014**
- ⌘ The 2015 RoS target of 7% to 8% is unchanged pre A330neo development which is assessed to have a net impact of around -70 bps in 2015

EBIT* and EPS*

- ⌘ The EBIT* and EPS* performance of Airbus Group will be dependent on the Group's ability to limit "one-off" charges
- ⌘ Going forward, from today's point of view, the one-offs should be limited to potential charges on the A350 XWB programme and foreign exchange effects linked to PDP mismatch and balance sheet revaluation
- ⌘ A350 XWB remains challenging. Any change to schedule and cost assumptions could lead to an increasingly higher impact on provisions

Free Cash Flow before Acquisitions

- ⌘ Airbus Group is targeting breakeven Free Cash Flow before Acquisitions

* Pre-goodwill impairment and exceptionals

** compared to 2013 reported figures (pre IAS 11 restatements)

Securing Long Term Profitable Growth

Focusing on Successful Operational Execution

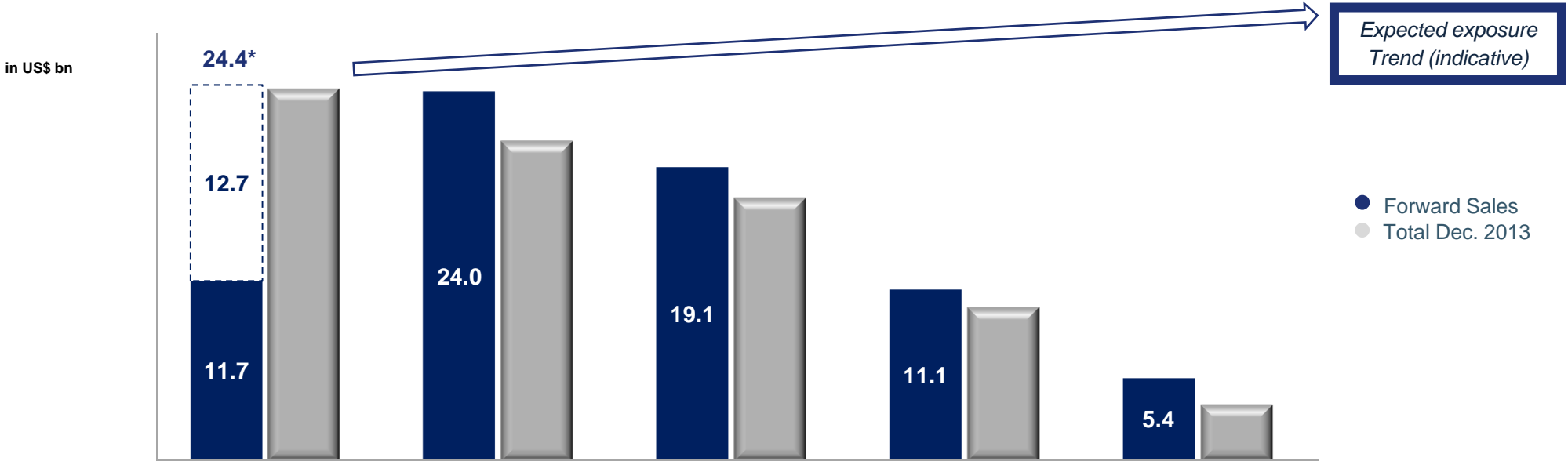
Delivering on our Strategy

Enhancing Shareholder Value

Appendix



Currency Hedge Policy



Average hedge rates	2014	2015	2016	2017	2018+
€ vs \$	1.34 <i>For remaining 6 months (FY 2014e 1.35)</i>	1.35 <i>(1.35 in Dec. 13)</i>	1.33 <i>(1.32 in Dec. 13)</i>	1.33 <i>(1.32 in Dec. 13)</i>	1.36 <i>(1.33 in Dec. 13)</i>
£ vs \$	1.56	1.59	1.57	1.58	1.60

Mark-to-market value = €1.7 bn
Closing rate @ 1.37 €vs. \$

- ⌘ In H1 2014, new hedge contracts of \$ 8.1 bn** were added at an average rate of €1 = \$ 1.38
- ⌘ In H1 2014, hedges of \$ 12.7 bn** matured at an average hedge rate of €1 = \$ 1.36
- ⌘ **Hedge portfolio** 30 June 2014 at \$ 71.3 bn (vs. \$ 75.9 bn in Dec. 2013)**
- ⌘ **Average rates of €1 = \$ 1.34 (vs. €1 = \$ 1.34 in Dec. 2013) and £ 1 = \$ 1.58 (vs. £ 1 = \$ 1.57 in Dec. 2013)**

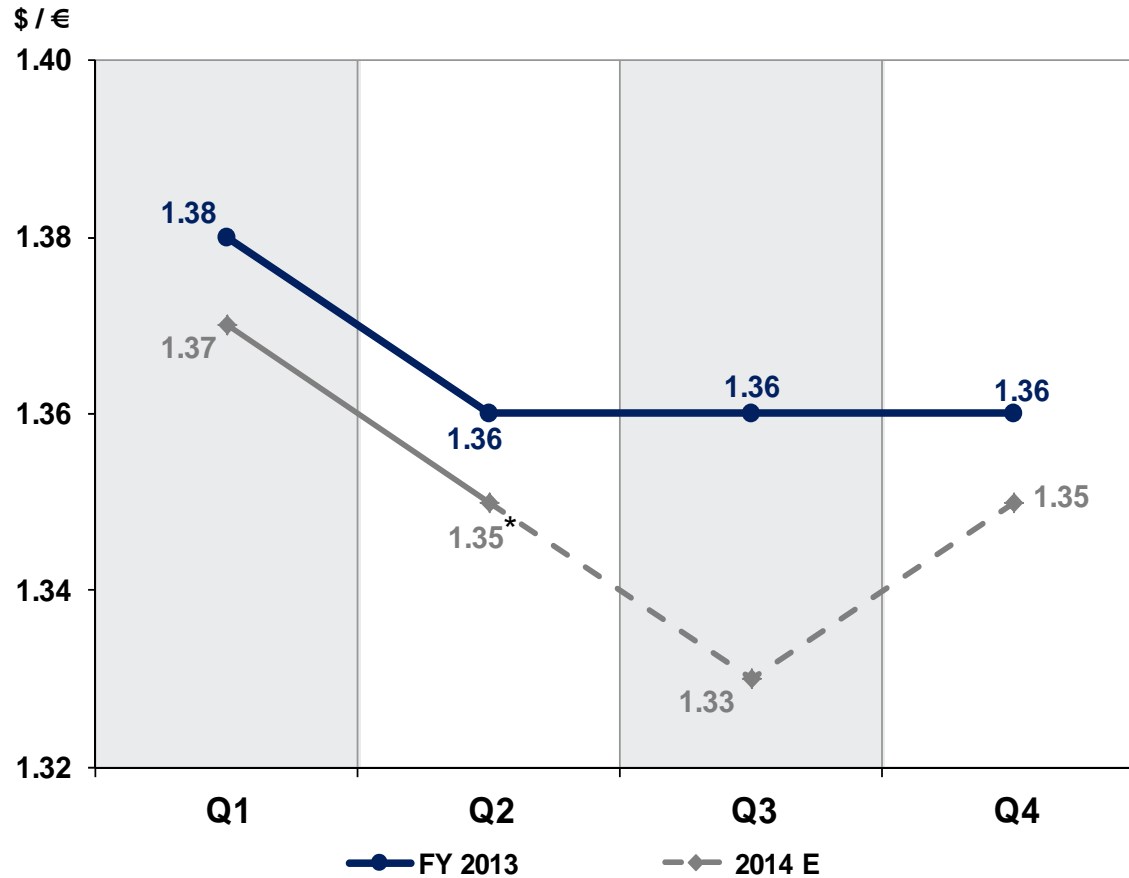
Approximately 50% of Airbus Group's US\$ revenues are naturally hedged by US\$ procurement. Graph shows US\$ Forward Sales

* Total hedge maturing in 2014

** Total hedge amount contains \$/€ and \$/£ designated hedges

Expected Airbus Group Average Hedge Rates € vs. \$

Active exposure management



* Q2 2014 actual

	Average Rates
FY 2013	1.37
FY 2014E	1.35

H1 2014 Forex EBIT* Impact Bridge

in €bn	Bridge
Hedge rates (\$/€1.37 to \$/€1.36)	0.05
Other one-off forex effect including PDP reversal	0.18
Compared to H1 2013	0.23

* Pre-goodwill impairment and exceptionals

H1 2014 Detailed Income Statement and Adjustments

in €m	thereof		thereof			
	H1 2014	Goodwill Impair. & Fair value dep.	H1 2014*	Impact on EBIT*	Financial result one-off	H1 2014* before one-off
EBIT*	1,819	(20)	1,839	70		1,769
in % of revenues	6.7%		6.8%			6.5%
Interest income	79		79			79
Interest expenses	(268)		(268)			(268)
Other Financial result	(63)		(63)		29	(92)
Finance result	(252)	0	(252)	0	29	(281)
Income before taxes	1,567	(20)	1,587	70	29	1,488
Income taxes	(426)	6	(432)	(21)	(9)	(402)
Non-controlling interest	(6)		(6)			(6)
Net Income reported	1,135	(14)	1,149	49	20	1,080
Number of shares	782,012,866		782,012,866			782,012,866
EPS reported	1.45		1.47			1.38

⌘ **Net Income* before one-off excludes the following items:**

- ⌘ One-offs impacting the EBIT* line (as reported in the EBIT* before one-off)
- ⌘ The Other Financial Result, except for the unwinding of discount on provisions

⌘ **The tax effect on one-offs is calculated at 30%**

* Pre-goodwill impairment and exceptionals

H1 2013 Detailed Income Statement and Adjustments

in €m	thereof		thereof				H1 2013* before one-off Adjusted
	H1 2013 Adjusted	Goodwill Impair. & Fair value dep.	H1 2013*	Impact on EBIT*		Financial result one-off	
			OPERATI ONAL one-offs	FX one-off			
			Airbus				
EBIT* in % of revenues	1,459 5.7%	(19)	1,478 5.8%	(28)	(108)		1,614
Interest income	84		84				84
Interest expenses	(260)		(260)				(260)
Other Financial result	(241)		(241)			(172)	(69)
Finance result	(417)	0	(417)	0	0	(172)	(245)
Income before taxes	1,042	(19)	1,061	(28)	(108)	(172)	1,369
Income taxes	(283)	6	(289)	8	32	52	(381)
Non-controlling interest	(1)		(1)				(1)
Net Income reported	758	(13)	771	(20)	(76)	(120)	987
Number of shares	806,014,369		806,014,369				806,014,369
EPS reported	0.94		0.96				1.22

⌘ **Net Income* before one-off excludes the following items:**

- ⌘ One-offs impacting the EBIT* line (as reported in the EBIT* before one-off)
- ⌘ The Other Financial Result, except for the unwinding of discount on provisions

⌘ **The tax effect on one-offs is calculated at 30%**

Q2 Key Figures

in €m	Q2 2014	Q2 2013
Revenues	14,552	13,576
EBIT*	1,120	889
FCF before Acquisitions	(236)	(898)
Order Intake	6,607	46,016

in €m	Q2 2014	Q2 2013	Q2 2014	Q2 2013
	Revenues		EBIT*	
Airbus	10,492	9,343	811	632
Airbus Helicopters	1,619	1,546	92	108
Airbus Defence & Space	2,773	2,900	138	132
HQ/Elim & Others	(332)	(213)	79	17
Airbus Group	14,552	13,576	1,120	889

* Pre-goodwill impairment and exceptionals
2013 figures are pro forma, amended with IFRS 11 restatement.

Detailed Free Cash Flow

in €m	H1 2014	H1 2013 restated & pro forma
Net Cash position at the beginning of the period	8,454	11,724
Gross Cash Flow from Operations*	2,595	1,735
Change in working capital**	(4,024)	(4,363)
of which Customer Financing	(132)	(53)
Cash used for investing activities***	(815)	(1,445)
of which Industrial Capex (additions)****	(1,056)	(1,394)
Free Cash Flow*****	(2,244)	(4,073)
of which acquisitions	26	(13)
Free Cash Flow before acquisitions	(2,270)	(4,060)
Free Cash Flow before customer financing	(2,112)	(4,020)
Change in capital and non-controlling interests	29	130
Change in treasury shares	109	(1,828)
Contribution to plan assets of pension schemes	(336)	(24)
Cash distribution to shareholders/Non-controlling interests	(588)	(468)
Others	(63)	(13)
Net cash position at the end of the period	5,361	5,448

* Gross Cash Flow from Operations, excluding working capital change contribution to plan assets of pension schemes and excluding realized fx results on Treasury swaps

** Including customer financing

*** Excluding change of securities and change in cash from changes in consolidation

**** Excluding leased and financial assets

***** Excluding change in securities, change in cash flow from changes in consolidation, contribution to plan assets and realized fx results on Treasury swaps

2013 figures restated for IFRS 11 JV Accounting

Net Cash Position

in €m	June 2014	Dec. 2013 Adjusted
Gross Cash	13,485	14,084
Financing Debts		
Short-term Financing Debts	(3,297)	(1,826)
Long-term Financing Debts	(4,827)	(3,804)
Reported Net Cash	5,361	8,454
Airbus non-recourse debt	56	50
Net Cash excl. non-recourse	5,417	8,504

Airbus Group: Strong Liquidity Position as at 30 June 2014

<p>€3.0 bn</p> <p>Credit Facility (RSCF)</p>	
<p>€13.5 bn</p> <p>Total Gross Cash</p> <p>Invested in highly rated securities</p>	<p>€8.1 bn</p> <p>Financing Liabilities</p> <p>(incl. €2.5 bn liabilities of EMTN & €0.7 bn of USD bond liabilities – nominal value)</p>
	<p>€5.4 bn</p> <p>Net Cash</p>

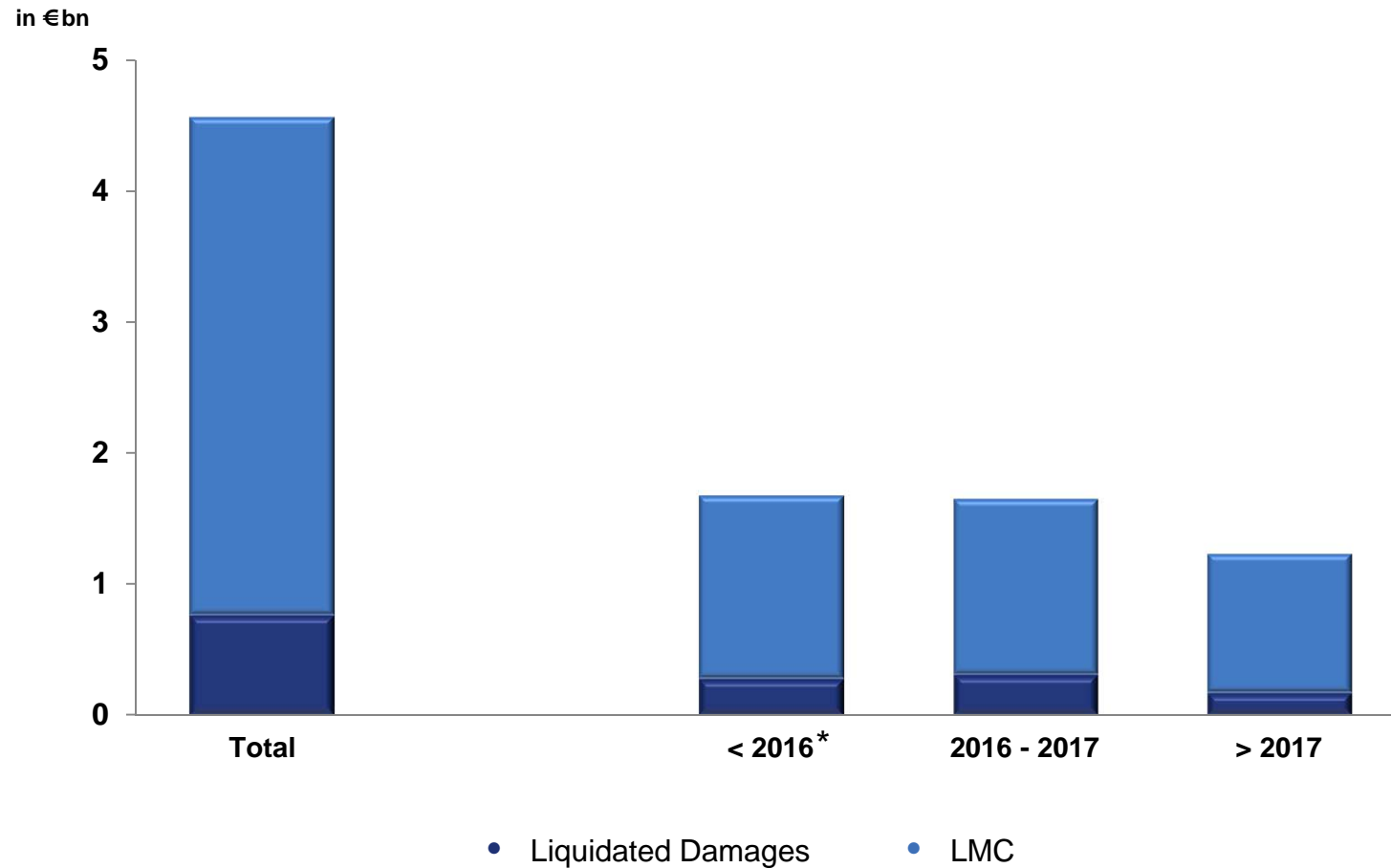
- ⌘ Maturity 2018
- ⌘ Undrawn
- ⌘ Fully committed by 39 banks*
- ⌘ No financial covenants
- ⌘ No MAC clause

- EMTN programme & USD Bond**
(144A/RegS)
- Long term rating :
- ⌘ Moody's: A2 stable
 - ⌘ S & P: A stable

- CP Programme**
- ⌘ Total = €3.0 bn – €603 m outstanding
 - ⌘ Short term rating:
 - ⌘ S & P: A1

* 39 banks have a commitment until 2016, 38 until 2017 and 37 until 2018. Total commitment until April 2018 is €2,907 m

Airbus Programme Provision Consumption (as at 31 December 2013)



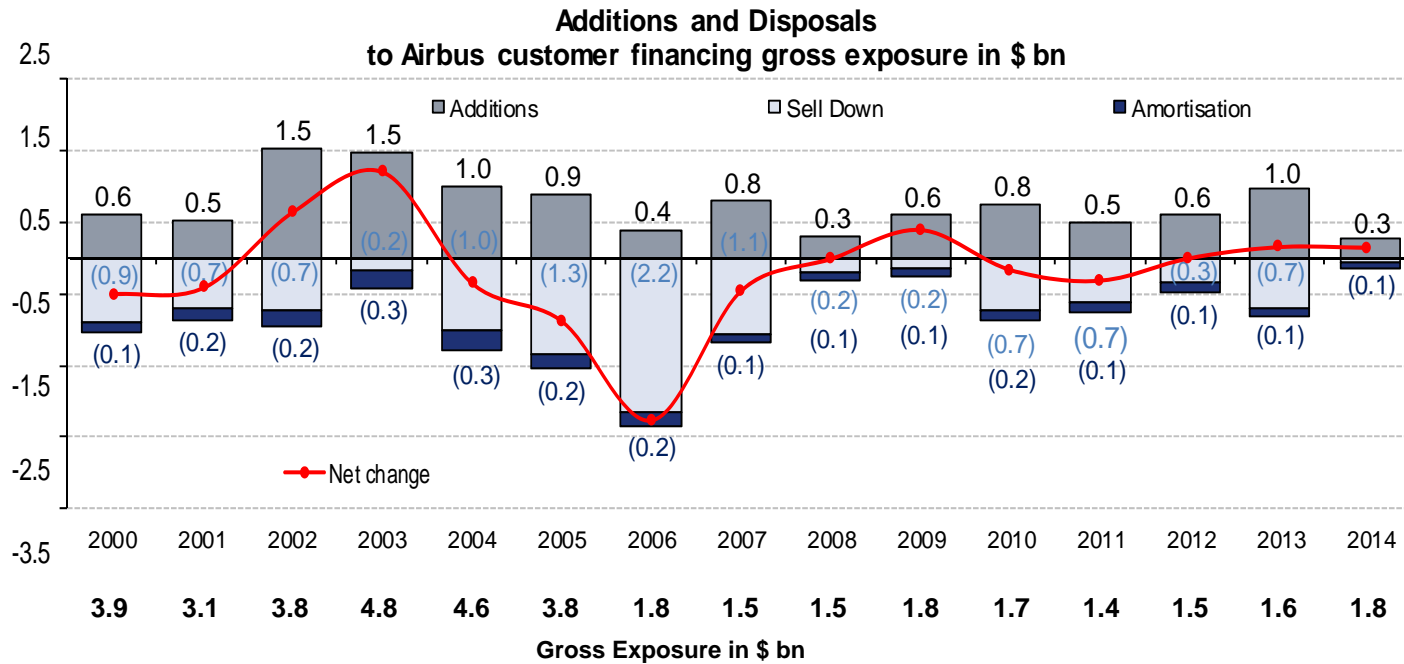
* Includes €434 m A350 charge booked in Q4 2013

Customer Financing Exposure

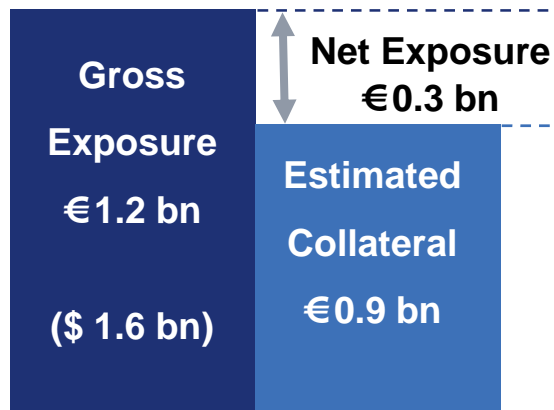
in €m	100% Airbus		100% Airbus Helicopters	
	June 2014	Dec. 2013	June 2014	Dec. 2013
Closing rate €1 =	\$ 1.37	\$ 1.38		
Total Gross exposure of which off-balance sheet	1,304 73	1,193 91	85 13	84 14
Estimated value of collateral	(969)	(851)	(43)	(41)
Net exposure	335	342	42	43
Provision and asset impairment	(335)	(342)	(42)	(43)
Net exposure after provision	0	0	0	0

Airbus Customer Financing

Active exposure management

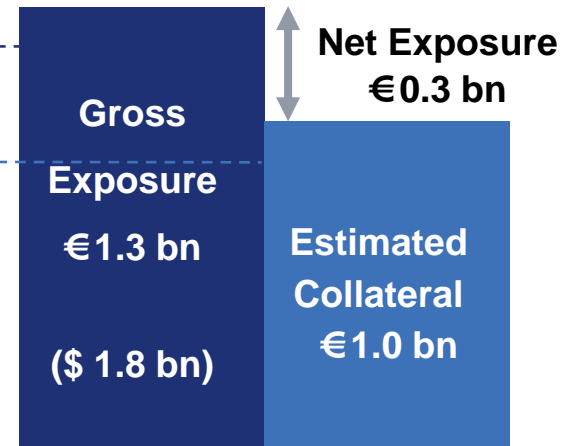


Net Exposure fully provisioned



31 December 2013

Net Exposure fully provisioned



30 June 2014

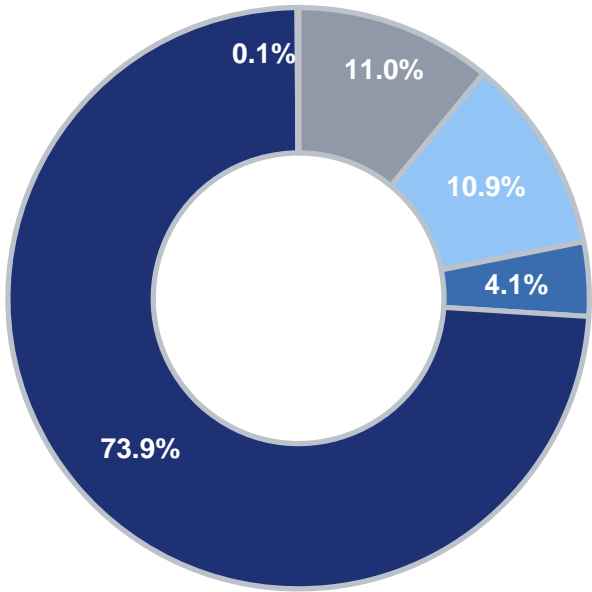
Balance Sheet Highlights: Assets

in €m	June 2014	Dec. 2013 Adjusted
Non-current Assets	46,406	45,526
of which Intangible & Goodwill	12,550	12,500
of which Property, plant & equipment	15,771	15,585
of which Investments & Financial assets	5,525	5,614
of which positive hedge mark-to-market	1,652	1,993
of which Non-current securities	5,364	4,298
Current Assets	44,805	44,748
of which Inventory	26,086	24,023
of which Cash	6,145	7,201
of which Current securities	1,976	2,585
of which positive hedge mark-to-market	644	716
Total Assets	91,211	90,274
<i>Closing rate \$/€</i>	1.37	1.38

Balance Sheet Highlights: Liabilities

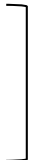
in €m	June 2014	Dec. 2013 Adjusted
Total Equity	10,978	10,906
of which OCI (Other Comprehensive Income)	2,623	2,929
of which Non-controlling interests	49	42
Total Non-current liabilities	34,278	33,017
of which pensions	6,199	5,866
of which other provisions	3,280	3,738
of which financing debts	4,827	3,804
of which European governments refundable advances	5,783	5,907
of which Customer advances	10,893	10,203
of which negative hedge mark-to-market	499	671
Total Current liabilities	45,955	46,351
of which pensions	352	403
of which other provisions	4,312	4,819
of which financing debts	3,297	1,826
of which European governments refundable advances	641	455
of which Customer advances	22,625	23,723
of which negative hedge mark-to-market	404	302
Total Liabilities and Equity	91,211	90,274

Shareholding Structure as at 30 June 2014



Shareholder Agreement

- SOGEPA
- GZBV
- SEPI



26.0%

Free Float

- Institutional Investors & Retail



- Treasury shares* (without economic or voting rights)

784,095,890 shares outstanding as at 30 June 2014

* Shares to be cancelled

Quarterly Order Intake Breakdown (cumulative)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	17,938	46,668	22,880	89,302		125,964		199,261
Airbus Helicopters	1,202	804	2,183	2,448		4,177		5,775
Airbus Defence & Space	2,068	2,160	3,831	3,948		7,120		11,808
HQ/Elim & Others	(107)	(87)	(1,186)	(137)		(294)		(426)
Airbus Group	21,101	49,545	27,708	95,561		136,967		216,418

Quarterly Order Book Breakdown (cumulative)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	628,910	552,509	625,620	573,829		581,034		625,595
Airbus Helicopters	12,439	12,708	11,802	12,806		12,986		12,420
Airbus Defence & Space	42,588	43,894	41,566	42,738		43,323		43,208
HQ/Elim & Others	(689)	(1,038)	(1,541)	(918)		(839)		(663)
Airbus Group	683,248	608,073	677,447	628,455		636,504		680,560

Quarterly Revenues Breakdown (cumulative)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	8,937	8,759	19,429	18,102		27,328		39,494
Airbus Helicopters	1,182	1,038	2,801	2,584		4,132		6,297
Airbus Defence & Space	2,743	2,664	5,516	5,564		8,382		13,121
HQ/Elim & Others	(214)	(367)	(546)	(580)		(895)		(1,345)
Airbus Group	12,648	12,094	27,200	25,670		38,947		57,567

Quarterly EBIT* Breakdown (cumulative)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	546	463	1,357	1,095		1,523		1,592
Airbus Helicopters	58	20	150	128		217		397
Airbus Defence & Space	85	84	223	216		356		659
HQ/Elim & Others	30	22	109	39		68		8
Airbus Group	719	589	1,839	1,478		2,164		2,656

* Pre-goodwill impairment and exceptionals

Quarterly EBIT* before one-off Breakdown (cumulative)

in €m

	Q1		H1		9m		FY	
	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>	2014	2013 <i>pro forma & restated</i>
Airbus	527	608	1,287	1,231		1,712		2,213
Airbus Helicopters	58	20	150	128		217		397
Airbus Defence & Space	85	84	223	216		356		911
HQ/Elim & Others	30	22	109	39		68		48
Airbus Group	700	734	1,769	1,614		2,353		3,569

* Pre-goodwill impairment and exceptionals

Airbus Group H1 2013 restatements

Order Intake H1 2013

EADS Divisions		Movements restructuring			Airbus Group Divisions restated		Movements JV accounting	Airbus Group Divisions restated & proforma	
Airbus Division	Total old segments in €m	Airbus Military	Airbus Defence & Space Elim	Airbus Elim	Total new segments in €m			Total in €m	
Airbus Division	90,351	-643		74	89,782	Airbus	-480	89,302	Airbus
Eurocopter	2,448				2,448	Airbus Helicopters		2,448	Airbus Helicopters
Astrium	1,911					Airbus			Airbus
		643	-111		4,465	Defence & Space	-517	3,948	Defence & Space
Cassidian	2,022								
OB & Elim	-170		111	-74	-133	OB & Elim	-4	-137	OB & Elim
Total	96,562				96,562	Total	-1,001	95,561	Total

Order Book H1 2013

EADS Divisions		Movements restructuring			Airbus Group Divisions		Movements JV accounting	Airbus Group Divisions restated & proforma	
Airbus Division	Total old segments in €m	Airbus Military	Airbus Defence & Space Elim	Airbus Elim	Total new segments in €m			Total in €m	
Airbus Division	595,792	-20,810		739	575,721	Airbus	-1,892	573,829	Airbus
Eurocopter	12,806				12,806	Airbus Helicopters		12,806	Airbus Helicopters
Astrium	11,675					Airbus			Airbus
		20,810	-352		47,211	Defence & Space	-4,473	42,738	Defence & Space
Cassidian	15,078								
OB & Elim	-514		352	-739	-901	OB & Elim	-17	-918	OB & Elim
Total	634,837				634,837	Total	6,382	628,455	Total

Airbus Group H1 2013 restatements

Revenues H1 2013

EADS Divisions		Movements restructuring			Airbus Group Divisions		Movements JV accounting	Airbus Group Divisions restated & proforma	
	Total old segments in €m	Airbus Military	Airbus Defence & Space	Airbus Elim	Total new segments in €m			Total in €m	
Airbus Division	18,924				18,235	Airbus		18,102	Airbus
Eurocopter	2,584				2,584	Airbus Helicopters		2,584	Airbus Helicopters
Astrium	2,808					Airbus			Airbus
		1,067	-67		6,094	Defence & Space	-530	5,564	Defence & Space
Cassidian	2,286								
OB & Elim	-270				-581	OB & Elim	1	-580	OB & Elim
			67	-378					
Total	26,332				26,332	Total	-662	25,670	Total

EBIT* Reported H1 2013

EADS Divisions		Movements restructuring			Airbus Group Divisions		Movements JV accounting	Airbus Group Divisions restated & proforma	
	Total old segments in €m	Airbus Military	Airbus Defence & Space	Airbus Elim	Total new segments in €m			Total in €m	
Airbus Division	1,093				1,092	Airbus		1,095	Airbus
Eurocopter	128				128	Airbus Helicopters		128	Airbus Helicopters
Astrium	123					Airbus			Airbus
		10	3		222	Defence & Space	-6	216	Defence & Space
Cassidian	86								
OB & Elim	53				41	OB & Elim	-2	39	OB & Elim
			-3	-9					
Total	1,483				1,483	Total	-5	1,478	Total

* Pre-goodwill impairment and exceptionals

Airbus Group FY 2013 restatements

Order Intake FY 2013

EADS Divisions	Movements restructuring			Airbus Group Divisions restated	Movements JV accounting	Airbus Group Divisions restated & proforma			
	Total old divisions in €m	Airbus Military	Airbus Defence & Space Elim			Airbus Elim	Total new segments in €m	Total in €m	
Airbus Division	202,260	-2,592		199	199,867	Airbus	-606	199,261	Airbus
Eurocopter	5,775				5,775	Airbus Helicopters		5,775	Airbus Helicopters
Astrium	6,169					Airbus			Airbus
		2,592	-281		13,454	Defence & Space	-1,646	11,808	Defence & Space
Cassidian	4,974								
HQ / OB & Elim	-497		281	-199	-415	HQ / OB & Elim	-11	-426	HQ / OB & Elim
Total	218,681				218,681	Total	-2,263	216,418	Total

Order Book FY 2013

EADS Divisions	Movements restructuring			Airbus Group Divisions restated	Movements JV accounting	Airbus Group Divisions restated & proforma			
	Total old divisions in €m	Airbus Military	Airbus Defence & Space Elim			Airbus Elim	Total new segments in €m	Total in €m	
Airbus Division	647,410	-20,814		517	627,113	Airbus	-1,518	625,595	Airbus
Eurocopter	12,420				12,420	Airbus Helicopters		12,420	Airbus Helicopters
Astrium	13,077					Airbus			Airbus
		20,814	-342		47,845	Defence & Space	-4,637	43,208	Defence & Space
Cassidian	14,296								
HQ / OB & Elim	-469		342	-517	-644	HQ / OB & Elim	-19	-663	HQ / OB & Elim
Total	686,734				686,734	Total	-6,174	680,560	Total

Airbus Group FY 2013 restatements

Revenues FY 2013

EADS Divisions	Movements restructuring			Airbus Group Divisions restated	Movements JV accounting	Airbus Group Divisions restated & proforma			
	Total old divisions in €m	Airbus Military	Airbus Defence & Space Elim			Airbus Elim	Total new segments in €m	Total in €m	
Airbus Division	42,012	-2,893		770	39,889	Airbus	-395	39,494	Airbus
Eurocopter	6,297				6,297	Airbus Helicopters		6,297	Airbus Helicopters
Astrium	5,784					Airbus			Airbus
Cassidian	5,976	2,893	-231		14,422	Defence & Space	-1,301	13,121	Defence & Space
HQ / OB & Elim	-813		231	-770	-1,352	HQ / OB & Elim	7	-1,345	HQ / OB & Elim
Total	59,256				59,256	Total	-1,689	57,567	Total

EBIT* Reported FY 2013

EADS Divisions	Movements restructuring			Airbus Group Divisions restated	Movements JV accounting	Airbus Group Divisions restated & proforma			
	Total old divisions in €m	Airbus Military	Airbus Defence & Space Elim			Airbus Elim	Total new segments in €m	Total in €m	
Airbus Division	1,710	-166		51	1,595	Airbus	-3	1,592	Airbus
Eurocopter	397				397	Airbus Helicopters		397	Airbus Helicopters
Astrium	347					Airbus			Airbus
Cassidian	432	166	-255		690	Defence & Space	-31	659	Defence & Space
HQ / OB & Elim	-225		255	-51	-21	HQ / OB & Elim	29	8	HQ / OB & Elim
Total	2,661				2,661	Total	-5	2,656	Total

* Pre-goodwill impairment and exceptionals